



CITY OF SPARTANBURG

SOUTH CAROLINA

CITY COUNCIL AGENDA

City Council Meeting
City Council Chambers
145 West Broad Street
Spartanburg, SC
TUESDAY, May 26 2015
5:30 p.m.

- I. **Moment of Silence**
- II. **Pledge of Allegiance**
- III. **Approval of the Minutes of the May 11, 2015 City Council Meeting**
- IV. **Approval of Agenda of the May 26, 2015 City Council Meeting**
- V. **Public Comment**
*Citizen Appearance forms are available at the door and should be submitted to the City Clerk
- VI. **Presentations by Organizations Requesting Hospitality Tax Allocation**
Presenters: See Attached Schedule and Information
- VII. **FY2015-16 Accommodations Tax Grant Recommendations**
Presenter: Kathy Hill, Community Services Coordinator
- VIII. **Public Hearing**
 - A. **Ordinance Accepting the Property Owned by Bright-Meyers Cedar Springs, LLC, and Being Located at 203 and 205 Cedar Springs Road, and that Portion of Cedar Springs Road and Southport Road Abutting Said Property, and is Further Identified on Spartanburg County Tax Map as 7-17-15-025.00 as a Part and Parcel of the City of Spartanburg and Declaring Said Property Annexed to and a Part and Parcel of the City of Spartanburg (First Reading)**
Presenter: Chris Story, Assistant City Manager

As required by the Americans with Disabilities Act, the City of Spartanburg will provide interpretive services for the City Council Meetings. Requests must be made to the Communications & Marketing Office (596-2020) 24 hours in advance of the meeting. This is a Public Meeting and notice of the meeting was posted with the Media 24 hours in advance according to the Freedom of Information Act.

IX. Consent Agenda

- A. Ordinance to Amend the City of Spartanburg, South Carolina Zoning Ordinance, by Amending Section 206, Changes to District Boundaries, Specifically Parcel #7-08-16-083.00 Located on "0" Heywood Avenue, at the Corner of Heywood Avenue and Beverly Road, Which is Zoned R-12, with a Land Use Designation of General Residential District to Zone R-6, with a Land Use Designation of General Residential District in Order to Relax the Setbacks in Order to Build a New House that Would be in Compliance with the Zoning Ordinance, from Michael S. Lowe, LandHorse, Agent on behalf of Randy Henson, Owner (Second Reading)
Presenter: Josh Henderson, Planning Coordinator**
- B. Providing for the Issuance and Sale of Water System Refunding Revenue Bonds of the City of Spartanburg, South Carolina, in One or More Series, in an Aggregate Principal Amount Not to Exceed Forty Million Five Hundred Thirty Thousand Dollars (\$40,530,000); and Other Matters Relating Thereto (Second Reading)
Presenter: Cathy McCabe, City Attorney**

X. City Council Updates

XI. Executive Session for Discussion of a Potential Downtown Economic Development Project

XII. Adjournment

** City Code Sec. 2-57. Citizen Appearance. Any citizen of the City of Spartanburg may speak at a regular meeting on any matter pertaining to City Services and operations germane to items within the purview and authority of City Council, except personnel matters, by signing a Citizen's Appearance form prior to the meeting stating the subject and purpose for speaking. No item considered by Council within the past twelve (12) months may be added as an agenda item other than by decision of City Council. The forms may be obtained from the Clerk and maintained by the same. Each person who gives notice may speak at the designated time and will be limited to a two (2) minute presentation.*



**City Council Meeting
City Council Chambers
145 West Broad Street
Spartanburg, SC
Monday, May 11, 2015
5:30 p.m.**

- I. Moment of Silence - observed**
- II. Pledge of Allegiance - recited**
- III. Approval of the Minutes of the April 27, 2015 City Council Meeting –**
*Councilmember Rice made a motion to approve the minutes as received.
Councilmember Reeder seconded the motion, which carried unanimously 7 to 0.*
- IV. Approval of Agenda of the May 11, 2015 City Council Meeting –**
Councilmember Scalisi made a motion to approve the agenda as received. Mayor pro tem Brown seconded the motion, which carried unanimously 7 to 0.
- V. Public Comment - none**
*Citizen Appearance forms are available at the door and should be submitted to the City Clerk
- VI. Presentations**
 - A. Presentation of Proclamation Recognizing Memorial Poppy Day**
Presenter: Mayor Junie White
Mayor White presented the proclamation to Mrs. Geneva Padgett from American Legion Post 28. Mrs. Padgett presented Council with Memorial Day Poppies.
 - B. Presentation of Proclamation Recognizing Teenage Pregnancy Prevention Month**
Presenter: Mayor Junie White
Mayor White presented the proclamation to several teens representing the Youth Action Board of Spartanburg County.
- VII. Public Hearing**
 - A. Ordinance to Amend the City of Spartanburg, South Carolina Zoning Ordinance, by Amending Section 206, Changes to District Boundaries, Specifically Parcel #7-08-16-083.00 Located on “0” Heywood Avenue, at the Corner of Heywood Avenue and Beverly Road, Which is Zoned R-12, with a Land Use Designation of General Residential District to Zone R-6, with a Land Use Designation of General Residential District in Order to Relax the Setbacks in Order to Build a New House that Would be in Compliance with**

the Zoning Ordinance, from Michael S. Lowe, LandHorse, Agent on behalf of Randy Henson, Owner (First Reading)

Presenter: Josh Henderson, Planning Coordinator

Mr. Henderson presented the item to City Council as follows:

“On April 16, 2015, the Planning Commission held a public hearing and reviewed a rezoning request submitted by Mike Lowe, LandHorse, on behalf of Randy Henson, Owner, to rezone parcel 7-08-16-083.00 from Zone R-12/General Residential District to R-6/General Residential District, in order to relax the setbacks in order to build a new house that would be in compliance with the Zoning Ordinance.

While the proposed R-6 zoning classification is not consistent with the 2004 Comprehensive Plan which has specified Limited Activity Center for the property in question, it is compatible with surrounding uses which are still mostly residential. Since most of the surrounding properties consist of residential properties, the proposed zone change will not deter from the nature of the Future Land Use element of the Comprehensive Plan

The Planning Commission held a public hearing on the proposal on April 16, 2015. After consideration of the staff report, public comments, and the criteria set forth in the City of Spartanburg Zoning Ordinance and 2004 City Comprehensive Plan, the Planning Commission voted to recommend approval of the request to City Council for the rezoning of the parcel from R-12 to R-6.

PLANNING COMMISSION RECOMMENDATION: The request was endorsed by the Planning Commission on April 16, 2015 by a vote of 4 to 1. Staff’s recommendation concerning this application is explained in detail in the attached staff report to the Planning Commission.”

Mayor White opened the Public Hearing asking if there was anyone to speak in favor of or in opposition to the proposed rezoning.

Hearing neither, Councilmember Reeder made a motion to close the public hearing. Councilmember Scalisi seconded the motion, which carried unanimously 7 to 0.

Councilmember Scalisi made a motion to approve the rezoning ordinance as presented on first reading. Councilmember Reeder seconded the motion, which carried unanimously 7 to 0.

VIII. Ordinance

- A. Providing for the Issuance and Sale of Water System Refunding Revenue Bonds of the City of Spartanburg, South Carolina, in One or More Series, in an Aggregate Principal Amount Not to Exceed Forty Million Five Hundred Thirty Thousand Dollars (\$40,530,000); and Other Matters Relating Thereto (First Reading)**

Presenter: Cathy McCabe, City Attorney

“The Commissioners of Public Works (CPW) must obtain City approval for the issuance of any debt and has requested approval of a bond issuance of up to a maximum of \$40,530,000. Proceeds from this debt issue will allow the CPW to refund other outstanding debt. The City of Spartanburg has no obligation or financial exposure associated debt obligations of the CPW.

A representative from the CPW will be in attendance and will answer any questions.

ACTION REQUESTED: Provide City approval for issuance of \$40,530,000 in bond debt by the CPW.”

Councilmember Reeder made a motion to approve the ordinance as requested on first reading. Councilmember Anderson seconded the motion, which carried unanimously 7 to 0.

IX. Other Business

A. Approval to Purchase One Fire Safety Trailer

Presenter: Marion Blackwell, Fire Chief

Chief Blackwell introduced Brad Hall who presented the item to City Council as follows:

“Over the past 10 plus years, the Fire Department has utilized a fire safety trailer extensively for educating our children throughout the city. The trailer has been utilized at each elementary school, annual fire department open house and various special events such as Spring Fling, Home Depot Customer appreciation days, etc. The current trailer has a life expectancy of 10 years and is becoming outdated in its utility. A new Fire Safety Trailer would provide a more modern educational delivery system to not only children, but adults also. Through multimedia and real props, children and adults can experience fire & injury prevention, severe weather scenarios, heated doors & smoke to simulate fire conditions, along with a kitchen stage to simulate actions taken in a fire situation. The proposed trailer has a wheel chair ramp and hearing impaired smoke detectors to provide an educational experience at all of our citizens. The GSA contract document was reviewed and approved by city procurement.

This is a Woman-Owned Small Business as certified by GSA.

Mobile Concepts by Scotty \$90,675.63

GSA Schedule 23V: GS-30F-0012T, Schedule 84: GS-07F-0456T

ACTION REQUESTED: The Fire Department requests approval to purchase one (1) Fire Safety Trailer from Mobile Concepts by Scotty, in accordance the GSA Contract.

BUDGET AND FINANCIAL DATA: The Fire Safety Trailer is funded through the Equipment Replacement Fund at \$51,000, a \$25,000 grant from J.M Smith Foundation and a \$15,200 grant from the Spartanburg Regional Foundation.”

Mayor pro tem Brown made a motion to award the bid for a fire safety trailer for the Fire Department as requested. Councilmember Rice seconded the motion, which carried unanimously 7 to 0.

B. Authorizing the City Manager to Contract for Parks and Recreation Signage Production Services

Presenter: Will Rothschild, Communications Manager

Mr. Rothschild presented the item to City Council as follows:

“As part of the \$2.5 million Parks and Recreation Capital Improvement Plan that City Council approved in 2013, funding was committed to overhaul signage at

City parks and recreation facilities. The new signage system will be consistent with the City’s established branding and style guidelines, and will address a number of objectives, including:

- 1. Clearly communicate to all stakeholders that these amenities are City quality-of-life investments.
- 2. Establish a signage system/family that is scalable, simple and flexible for future uses and expansion.
- 3. The family of signs will include a variety of sizes and scales to address a range of signage needs, from simple facility name signs to rules signs to wayfinding/directional signs.

The City solicited bids for fabrication of 41 parks and recreation facility signs, according to the specifications of the signage system and the identified signage needs at each facility. The City received two bids:

1. Complete Signs, Dothan, AL	\$43, 960.00
2. Poblacki Co. Inc., Morrisville, NC	\$46, 543.56

No MWBEs submitted bids.

ACTION REQUESTED: Authorization for the City Manager to enter into a contract with Complete Signs of Dothan, AL, for the production and delivery of 41 Parks and Recreation facility signs.

BUDGET AND FINANCE DATA:
\$43,960 from the Parks and Recreation Capital Improvement Plan budget.
Councilmember Anderson made a motion to approve the award of contract as requested. Councilmember Scalisi seconded the motion, which carried unanimously 7 to 0.

C. Annual Declaration of Vacancies on City of Spartanburg Boards and Commissions

Presenter: Connie McIntyre, City Clerk

Ms. McIntyre stated the following:

“City Council annually reviews vacancies on City of Spartanburg Boards and Commissions. The initial phase of this process is the public declaration by the City Clerk of the vacancies.

Applications for vacancies will be accepted through June 12, 2015 with the goal of City Council to vote on appointments and/or reappointments during the June 22, 2015 City Council meeting.

The application and the vacancies on each Board or Commission are posted on the City’s website. The information is also available upon request to the City Clerk.”

The vacancies are as follows:

Accommodations Tax Advisory Committee – 4 vacancies – 3 (EFR)
Airport Advisory Committee – 1 vacancy
Board of Architectural Design & Historic Review (HARB) – 3 vacancies
Bicycle and Pedestrian Committee – 2 vacancies
Civil Service Commission – 2 vacancies
Construction Board of Adjustments and Appeals – 2 vacancies – (1 EFR)
Housing Authority – 2 vacancies – 2 (EFR)
Housing Board of Adjustment and Appeals – 2 vacancies
Minority and Women Business Enterprise Program – 5 vacancies – 4 (EFR)
Public Safety Committee – 5 vacancies – (2 EFR)
Storm Water Appeals Board – 3 vacancies
Zoning Board of Adjustments and Appeals – 3 vacancies - (1 EFR)
City Council received the report as information.

D. Budget Worksession

Presenter: Chris Story, Assistant City Manager

Mr. Story presented the following for discussion:

“At the upcoming City Council meeting, we will present information on several of the key considerations shaping out in the budget this year. This will be an informal worksession aimed at addressing any questions and welcoming any discussion among the council on several important budget elements including:

- Projected equipment replacement needs and costs and status of equipment replacement fund
- Funding to the city’s legacy pension system
- Employee benefit costs, particularly health insurance

We will focus on these three topics this week. Also, we will present a proposed agenda and plan for the special session on discretionary grants to be held June 1. (Detailed slides of information on the above subjects are available upon request.) Regarding the allocation of Hospitality Tax (HTax) funds, Mr. Story stated that a worksession had tentatively been scheduled for June 1 when applicants requesting the HTax would come before council and make presentations. A binder with all the information would be provided to Council prior to the meeting for review. Applicants would be given 10 minutes, 6 minutes for presentation and 4 minutes for questions from Council. He added that all City of Spartanburg groups would be grouped for separate consideration. Mr. Story presented a proposed schedule of 16 entities that would present at the meeting on June 1.

After extensive discussion of how the process should flow, the following motions were presented:

Councilmember Scalisi made a motion that a committee be appointed to come back with recommendations for a process, policy and procedure for awarding HTax for budget year FY2017 to answer back to council on a certain date, at

least by October with recommendations, at least by October. Mayor pro tem Brown seconded the motion, which carried unanimously 7 to 0. Councilmember Scalisi made a motion that the council recommends that the current applicants for FY2016 HTax fund not exceed \$450,000 and that the recommendations go forth as they have in the past with staff recommendations for Council approval. Councilmember Reeder seconded the motion. After extensive discussion of Councilmember Scalisi's motion that was seconded by Councilmember Reeder, Councilmember Anderson made a motion to reconsider Councilmember Scalisi's motion and divide it into two parts. First, that the amount of HTax be limited to \$450,000, second, he "did not agree that we (council) are going to give it to the staff to come back to us (council) with a list of who you (staff) approve and recommend to us." Councilmember Rice seconded the motion. The vote was 5 to 2 against the motion. Councilmembers Rice and Anderson voted for the motion. Mayor White, Mayor pro tem Brown, and Councilmembers Reeder, Scalisi and Stille voted against the motion. City Manager Memmott asked for clarity of what Council expected of staff. After extensive discussion by Council and counsel of Ms. McCabe, Councilmember Reeder made a motion that two worksessions be held (May 26 and June 1) for the applicants requesting HTax funding to come before council to present the basis for their requests. Notebooks with the information from the applicants will be provided to council the week before the meeting on May 26. Mayor pro tem Brown seconded the motion, which carried unanimously 7 to 0.

X. City Council Updates

Councilmember Stille commended everyone involved in the very successful Spring Fling weekend.

Councilmember Anderson shared that he attended a National Day of Prayer service at the Seventh Day Adventist Church and enjoyed the time spent with the participants.

Councilmember Scalisi shared that she had judged the Cribbs Kitchen's Burger Cook-off and that the winner "The Barnyard" would be on the menu at Cribbs for a year.

Councilmember Reeder thanked everyone who helped him "get out of jail" when he was "locked up" by the Muscular Dystrophy Association.

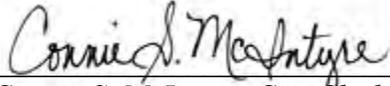
Councilmember Rice shared that Spartanburg High School would hold its graduation on May 22. He mentioned that the 1000 ft. water slide would be in town on May 23 and invited everyone to "Slide the City".

Mayor pro tem Brown reminded everyone of the Luna Blanc pop up picnic event on Saturday, May 16.

She mentioned the Art Walk to be held on May 21, and she thanked city staff and volunteers for their hard work during Spring Fling.

XI. Adjournment –

Mayor pro tem Brown made a motion to adjourn the meeting. Councilmember Reeder seconded the motion, which carried unanimously 7 to 0. The meeting adjourned at 7:45 p.m.

A handwritten signature in cursive script that reads "Connie S. McIntyre". The signature is written in black ink on a white background.

Connie S. McIntyre, City Clerk

**CITY OF SPARTANBURG, SC
Hospitality Tax Presentation Schedule
FY 2015 - 2016 Funding Requests**

Organizations

Projects

Contact Persons

Tuesday, May 26, 2015 at 5:30 pm

1	Spartanburg Area Chamber of Commerce	College Town Initiative	Carolina Wham, Director of College Town
2	Wofford College	Panther Party / Wofford Homecoming	Debbi Thompson, Coordinator
3	Team Spartanburg Sports Council	Shrine Bowl of the Carolinas	Chuck Dixon, Chairperson
4	Partners for Active Living	Bike Town / ArtCycle	Laura Ringo, Executive Director
5	Spartanburg Memorial Auditorium	Spartanburg Memorial Auditorium	Steve Jones, General Manager
6	Arts Partnership	Arts Partnership	Jennifer C. Evins, President & CEO

** Each organization is limited to a maximum of 10 minutes (6 minutes for presentation and 4 minutes for Q & A).

Hospitality Tax Discretionary Funding

	<u>Adopted Projects</u>	<u>FY 2014 - 2015 Adopted Budget</u>	<u>FY 2015 - 2016 Requested Amounts</u>
1	Music on Main	10,200	10,200
2	Spring Fling	23,800	23,800
3	International Festival	32,000	32,000
4	College Town Initiative	12,000	12,000
5	Panther Party	6,120	10,000
6	Shrine Bowl of the Carolinas	28,000	75,000
7	Red , White and Boom	6,800	6,800
8	Partners for Active Living / Bike Town	20,400	20,400
9	Partners for Active Living / ArtCycle	-	2,500
10	Christmas Parade	5,000	5,000
11	Jazz on the Square	3,400	3,400
12	Wofford Homecoming	1,700	5,000
13	Spartanburg Memorial Auditorium	68,000	68,000
14	Convention & Visitor's Bureau / Chamber	27,200	40,000
15	Hatcher Gardens - Operating	20,400	20,400
16	Hub Bub	120,000	108,000
17	Arts Partnership	34,000	58,000
18	Hub City Farmer's Market	6,800	25,000
19	Spartanburg Downtown Association	6,800	20,000
20	Spartanburg Area Conservancy, Inc.	3,400	15,000
21	Ballet Spartanburg (new)	-	60,000
22	West Main Artists Co-op (new)	-	50,000
	TOTALS	436,020	670,500



SPARTANBURG AREA CHAMBER OF COMMERCE

February 13, 2015

Mr. James Kennedy
Budget and Accounting Director
City of Spartanburg
P.O. Box 1749
Spartanburg, SC 29304

Dear Mr. Kennedy,

This letter is to request that the College Town organization be considered for Hospitality Tax funding in the Fiscal Year 2015 budget. We propose to use such funding to help defray the costs associated with College Town events, and perhaps to expand such events.

As you are aware, College Town is a consortium of seven not-for-profit institutions of higher education located in the Spartanburg community. They include: Converse College; Edward Via College of Osteopathic Medicine; Sherman College of Chiropractic; Spartanburg Community College; Spartanburg Methodist College; University of South Carolina Upstate; Wofford College.

The College Town consortium works together to capitalize on the advantages offered by the large number of diverse colleges in order to create education, social and service opportunities for students; to create economic and brand development opportunities for the City; and to create and sustain partnership advantages among the colleges themselves. To achieve the mission, College Town holds regular events in downtown Spartanburg. The two main ones are:

CollegeFest: Held in the fall of each year, CollegeFest is a one-night event held in downtown Spartanburg and serves as a "welcome back" opportunity for area college students, faculty, staff and even the downtown merchants. Operating on a budget of \$20,000, the event brings musical entertainment, food vendors, and games to the downtown, along with 2,000-3,000 college students.

CollegeTown Service Initiative (CSI): Held in the spring of each year, CSI brings together nearly 1,000 students from the area colleges, community members, faculty and staff to perform a day of service throughout the City of Spartanburg. Our budget for this event is \$4,000.



SPARTANBURG AREA CHAMBER OF COMMERCE

These two events are the primary events for which we propose using Hospitality Tax funding. College Town also holds informal fellowship events at least once a year for faculty members to encourage a closer working relationship among the various faculties. The budget for these events is \$1,000.

Thank you for your consideration of funding through the Hospitality Tax to support College Town events. And thank you, too, for your support of higher education in Spartanburg.

Sincerely,

Caroline E. Wham
Director of College Town and Quality of Place

Fund 0865 College Town Consortium General Fund

Support and Revenue

0865 4001	Contributions-Corpus	0.00
0865 4002	Contributions-Interfund Transfer-Corpus	0.00
01 0865 4006	8/15/2013 CR13081	1,017.74
01 0865 4006	9/27/2013 CR13092	5,500.00
01 0865 4006	9/30/2013 CR13093	5,500.00
01 0865 4006	10/10/2013 CR13101	5,500.00
01 0865 4006	10/10/2013 CR13101	5,500.00
01 0865 4006	11/14/2013 CR13111	5,500.00
01 0865 4006	1/27/2014 CR14012	12,000.00
0865 4006	Contributions-Spendable	40,517.74
01 0865 4061	7/31/2013 JI130731	122.96
01 0865 4061	8/31/2013 JI130831	41.28
01 0865 4061	9/30/2013 JI130930	37.12
01 0865 4061	10/31/2013 JI131031	76.39
01 0865 4061	11/30/2013 JI131130	88.31
01 0865 4061	12/31/2013 JI131231	237.94
01 0865 4061	1/31/2014 JI140131	21.48
01 0865 4061	2/28/2014 JI140228	36.67
01 0865 4061	3/31/2014 JI140331	73.79
01 0865 4061	4/30/2014 JI140430	57.16
01 0865 4061	5/31/2014 JI140531	42.83
01 0865 4061	6/30/2014 JI140630	116.24
0865 4061	Dividends & Interest	952.17
01 0865 4062	7/31/2013 JI130731	27.73
01 0865 4062	8/31/2013 JI130831	35.13
01 0865 4062	9/30/2013 JI130930	54.38
01 0865 4062	10/31/2013 JI131031	16.50
01 0865 4062	11/30/2013 JI131130	39.13
01 0865 4062	12/31/2013 JI131231	392.51
01 0865 4062	1/31/2014 JI140131	60.80
01 0865 4062	2/28/2014 JI140228	1.23
01 0865 4062	3/31/2014 JI140331	12.65
01 0865 4062	4/30/2014 JI140430	4.11
01 0865 4062	5/31/2014 JI140531	6.90
01 0865 4062	6/30/2014 JI140630	6.38
0865 4062	Capital Gains - Realized	657.45
01 0865 4063	7/31/2013 JI130731	1,384.68
01 0865 4063	8/31/2013 JI130831	(818.18)
01 0865 4063	9/30/2013 JI130930	1,513.36
01 0865 4063	10/31/2013 JI131031	837.44
01 0865 4063	11/30/2013 JI131130	223.04
01 0865 4063	12/31/2013 JI131231	12.08
01 0865 4063	1/31/2014 JI140131	(889.20)
01 0865 4063	2/28/2014 JI140228	1,940.41
01 0865 4063	3/31/2014 JI140331	27.47
01 0865 4063	4/30/2014 JI140430	(29.62)
01 0865 4063	5/31/2014 JI140531	868.94
01 0865 4063	6/30/2014 JI140630	845.53
0865 4063	Capital Gains - Unrealized	5,915.95

Fund 0865 College Town Consortium General Fund

0865 4095 Reimbursements 0.00
Total Support and Revenue 48,043.31

Expenditures

01	0865	5530	9/10/2013	CD02653	Moodswing LLC	3,000.00
01	0865	5530	9/10/2013	CD02652	Babco Entertainment LLC	300.00
01	0865	5530	9/10/2013	CD02652	MBG Events, LLC	800.00
01	0865	5530	9/18/2013	CD02655	City of Spartanburg	25,000.00
01	0865	5530	9/25/2013	CD02660	Perfect Delivery, Inc.	528.00
01	0865	5530	9/25/2013	CD02660	Converse College	54.00
01	0865	5530	9/25/2013	CD02660	Graham's Ice Cream Company Inc.	500.00
01	0865	5530	9/25/2013	CD02660	Totally Twisted, LLC	500.00
01	0865	5530	9/25/2013	CD02660	Converse College	97.90
01	0865	5530	9/25/2013	CD02659	Event Rentals, Inc.	166.21
01	0865	5530	9/25/2013	CD02659	Palmetto Sound Works, LLC	4,641.80
01	0865	5530	9/25/2013	CD02659	Wofford College	183.99
01	0865	5530	9/25/2013	CD02659	Wofford College	469.00
01	0865	5530	9/25/2013	CD02659	Spartanburg Methodist College	271.00
01	0865	5530	9/25/2013	CD02659	Settle^Ms. Rogers Brandt	40.00
01	0865	5530	9/25/2013	CD02659	Settle^Ms. Rogers Brandt	468.00
01	0865	5530	10/17/2013	CD02673	Wing Stop	500.00
01	0865	5530	10/17/2013	CD02674	Bragg Waste Services, Inc.	305.40
01	0865	5530	10/17/2013	CD02674	RRS Holdings, LLC	450.00
01	0865	5530	11/14/2013	CD02691	Aiken^Laura K.	159.00
01	0865	5530	11/15/2013	CD02692	Wings Over Spartanburg LLC	895.95
01	0865	5530	2/7/2014	CD02755	SCCPA	127.01
01	0865	5530	3/28/2014	CD02780	Graphic Cow Company^The	543.25
01	0865	5530	3/28/2014	CD02780	Wofford College	2,000.00
01	0865	5530	4/11/2014	CD02788	Caton^Ms. Kim	131.42
	0865	5530			Grant expense	42,131.93
	0865	5536			Fundraising Expenses	0.00
01	0865	5550	9/30/2013	FF0930		200.10
01	0865	5550	12/31/2013	FF1231		172.09
01	0865	5550	3/31/2014	FF0331		218.90
01	0865	5550	6/30/2014	FF0630		226.82
	0865	5550			Fee Expense	817.91
					<i>Total Expenditures</i>	42,949.84
					Net Assets Beginning 7/1/2013	56,722.68
					Change in Net Assets	5,093.47
					Net Assets Ending 6/30/2014	61,816.15

Total Net Assets Beginning 7/1/2013	56,722.68
Total Change in Net Assets	5,093.47
Total Net Assets Ending 6/30/2014	61,816.15

SMullins Fund="0865"



February 24, 2015

City of Spartanburg Budget Office
James Kennedy, Budget & Accounting Director
PO Box 1749
Spartanburg, SC 29304

Dear Mr. Kennedy,

Thank you so much for the opportunity to apply for the hospitality tax funds for 2015-2016. The information you requested is below:

Organization: Wofford College / City of Spartanburg / Chamber / CVB
Event: Carolina Panthers Opening of Training Camp party / Fan Experience Enhancement
Date: TBD based on Training Camp dates
Amount Requested: \$10,000
Contact: Debbi Thompson, Director of Alumni, Wofford College, 864-597-4208 (w) or 205-1899 (c)

The Carolina Panthers will be returning to Spartanburg for their 21st year of Training Camp in the Summer of 2015. Panther fans have come from all over the Southeast and other parts of the country to watch the practices and greet the Panthers football team. For the past 20 years, Wofford College and the City of Spartanburg have hosted a celebration, an Opening Party, in conjunction with the first Saturday night practice. The Panthers Top Cat Cheerleaders and Sir Purr are a big part of the draw for this event, as well as the newly formed Purrussion, the Panthers' drum line. Visitors of the 2014 Party were from Rock Hill, Charlotte, Atlanta, Florence, Asheville, Florida, Colorado, Alabama, and other areas with approximately 17,000 attending.

The Panthers Opening Party for 2015 will tentatively be held the first Saturday of Training Camp. The Panthers will practice at Gibbs Stadium on Wofford's campus and the party will be held on the plaza of the stadium and surrounding areas. The event will be free and open to the public. Local vendors provide food, concessions, etc. Sir Purr, Panthers Cheerleaders, Purrussion, the Panthers merchandise trailer, and official Panthers face painters are expected to be in attendance. Also, plans include a more elaborate entertainment, and activities for 2015. We had over 17,000 attend in 2014 and for 2015, our goal is to have 20,000 attend!

In addition to the Opening Party, plans are underway to enhance the Fan Experience for the visitors coming to Spartanburg for the Camp. 2014 had a record setting 49,029 fans to Training Camp which had an economic impact to Spartanburg of over \$3M (in 2.5 weeks). The thought is to make training camp like The Masters for the fans – inexpensive items / foods for sale, comfortable area to watch practice, and other first class ways to make the fans enjoy training camp and, ultimately, having an increased economic impact in Spartanburg.

Hospitality tax funds have been used the past many years to offset costs of the party – no funds go to the Carolina Panthers or to any football operations – all funds are dedicated to the fans and the fan experience in Spartanburg. The Hospitality Tax funds are a critical part of the budget for this enormous event that touches thousands of people and we hope we will be able to continue this year. Please let me know if you have any questions. Everything the City, County, Chamber and CVB of Spartanburg do to support Training Camp is very much appreciated.

Sincerely,

Debbi Thompson
Coordinator, Panthers Fan Experience

Debbi Thompson • Director of Alumni and Parents Programs • Alumni and Development
429 North Church Street, Spartanburg, South Carolina 29303
864.597.4208 • thompsondn@wofford.edu

**BACK TO
FOOTBALL**
PANTHERS TRAINING CAMP 2014
WOFFORD COLLEGE | SPARTANBURG, SC



Carolina Panthers Training Camp 2014 Visitor Profile

Prepared by



Project Overview

PURPOSE

The purpose of the Carolina Panthers Training Camp Visitor Profile is to provide area decision makers with a better understanding of who visits, the impact the camp has upon area visitation and how much incremental tourism revenue is generated as a result.

STUDY PARTICIPANTS

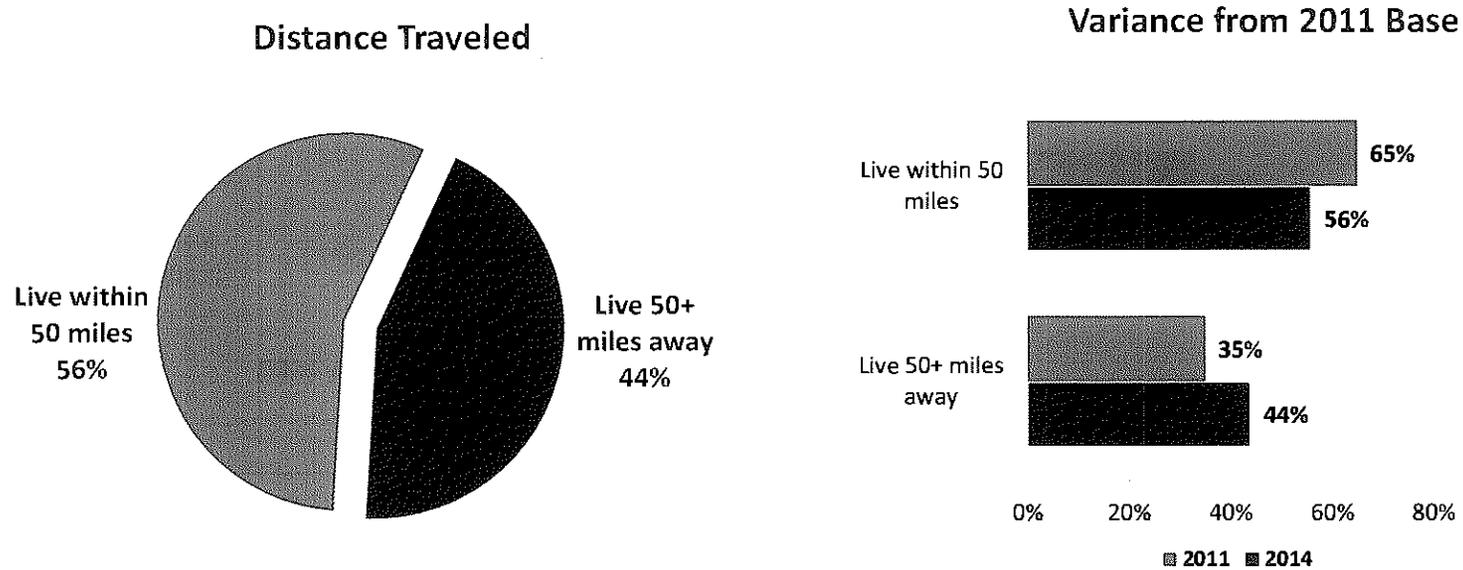
This study was conducted in July-August among attendees of the Carolina Panthers Training Camp. Fieldwork was collected onsite, and this information was input into an Excel worksheet and provided to H2R Market Research for processing and tabulation. The results in this presentation represent the data collected during the 2014 Training Camp.

QUANTITATIVE SURVEY STATISTICS

A total of 659 responses were collected and input. However, only 285 of those (or 44%) were from beyond 50 miles of Spartanburg. This study focuses upon those non-residents who live more than 50 miles away. This size of sample provides for a maximum margin of error of +/- 5.8% at a 95% confidence interval.

Visitors from Beyond 50 Miles

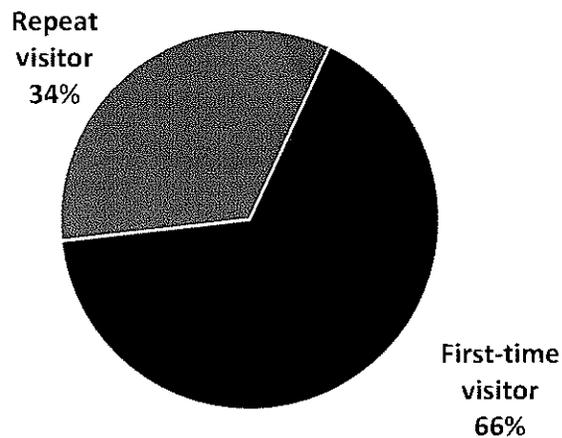
Nearly half (44%) of the Panthers Camp visitors this year lived more than 50 miles from Spartanburg, almost 10 points higher than the 35% reported in 2011.



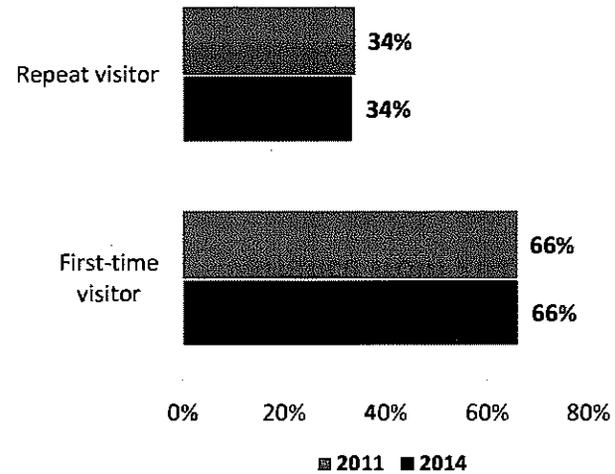
Previous Attendance at Panthers Training Camps

More than one-third of the non-residents who attended the Panthers Camp this year had also attended in past years. This is the same ratio of first-time visitors as in 2011.

Last Visit to Camp



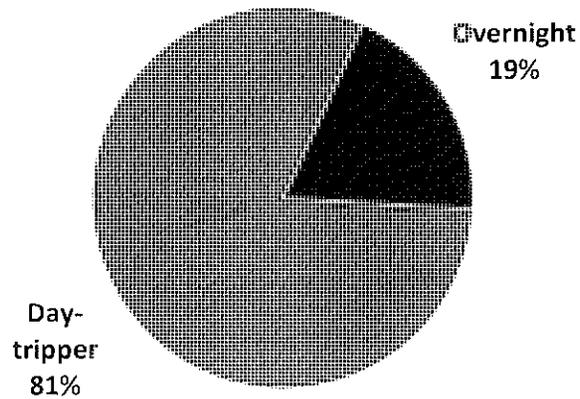
Variance from 2011 Base



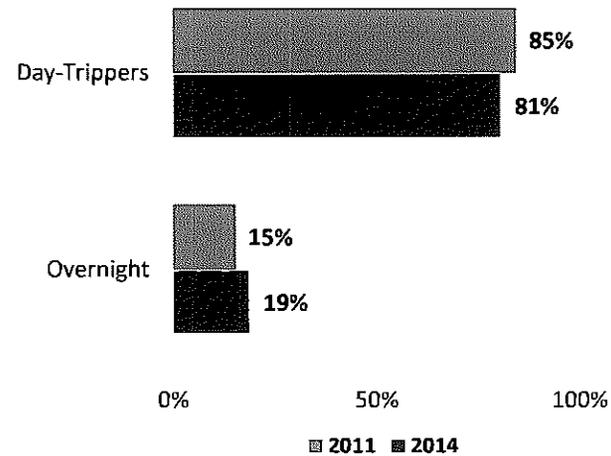
Day-Trippers Versus Overnight Visitors

One in five of the non-residents attending Panthers Camp spent the night in the area, up 4 percentage points over 2011.

Day-Trip or Overnight



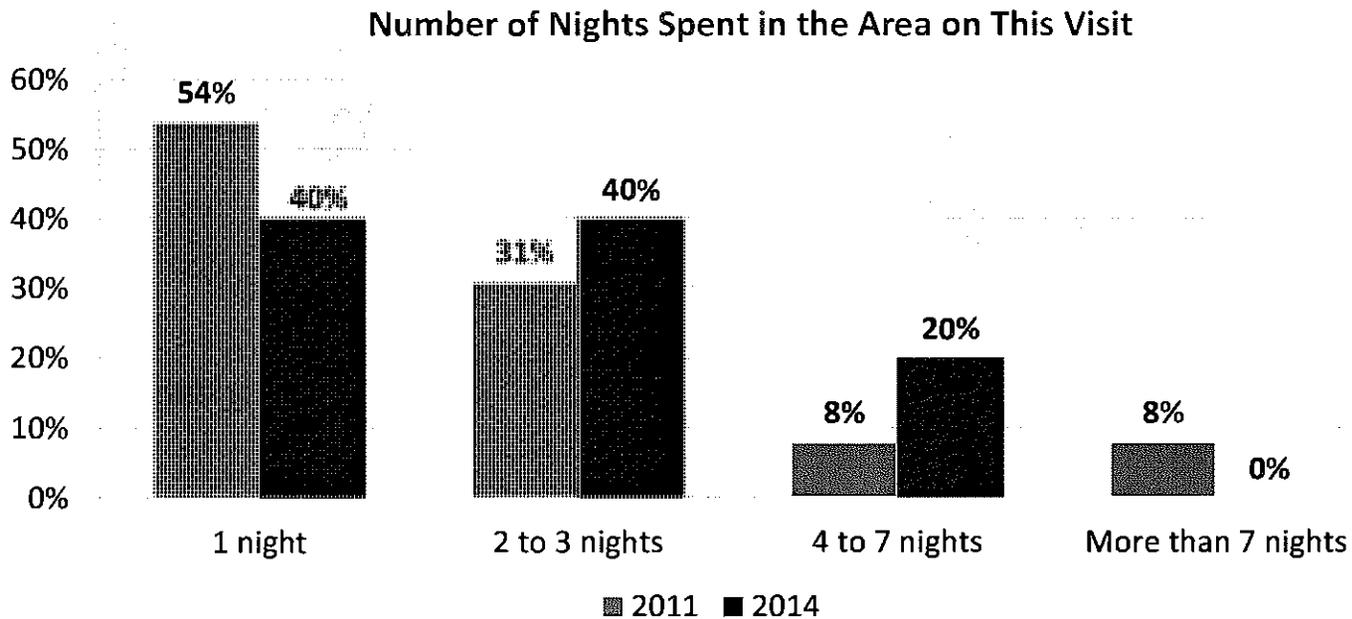
Variance from 2011 Base



Q13: Are you spending the night in Spartanburg County this visit?

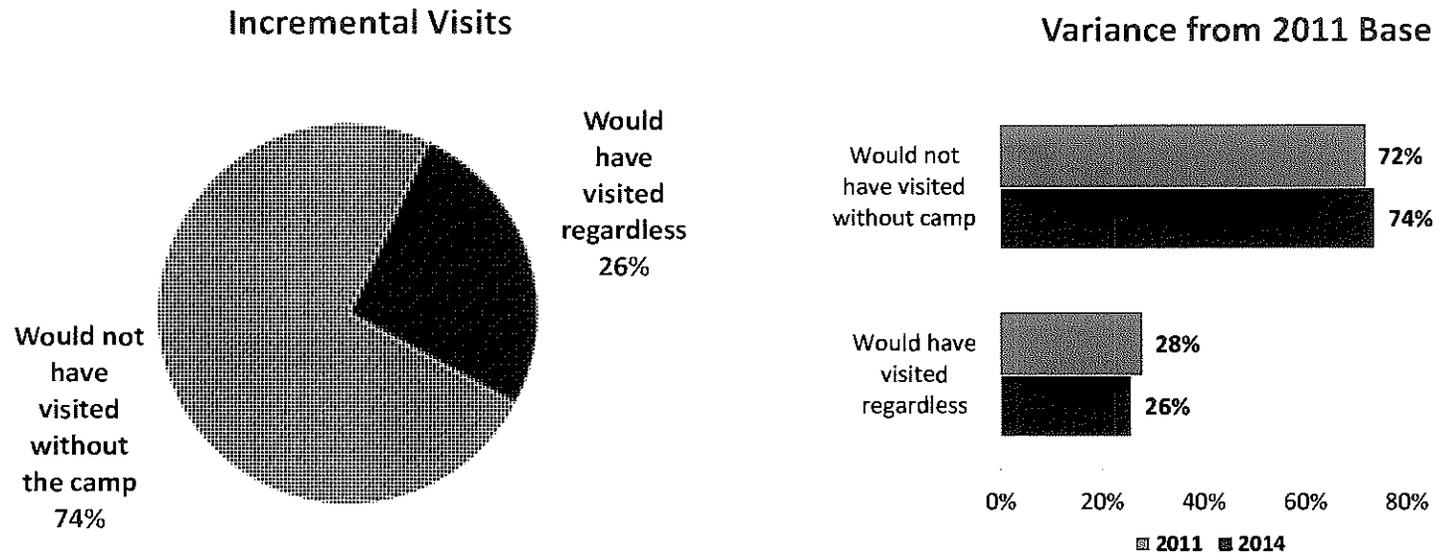
Length of Stay

The average attendee who spent the night in the area stayed for an average of 2.2 nights, the same as 2011's night average.



Visited Spartanburg Specifically Because of the Camp

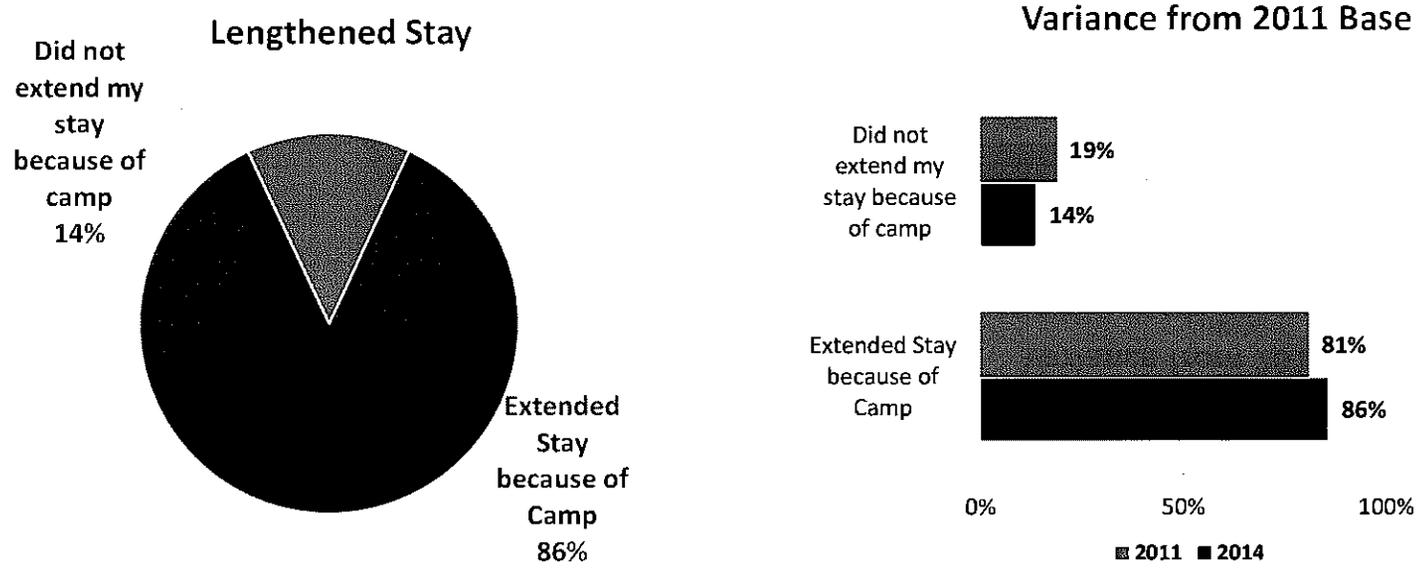
Nearly three-quarters (74%) of respondents said they would not have visited Spartanburg had the Panthers Camp not been taking place. Hence, 74% of these non-resident trips were incremental visits to the area, slightly more than the 72% reported in 2011.



Q5: Would you have visited Spartanburg this year if the Panthers Training Camp had NOT taken place?

Panthers Camp Extended Stays

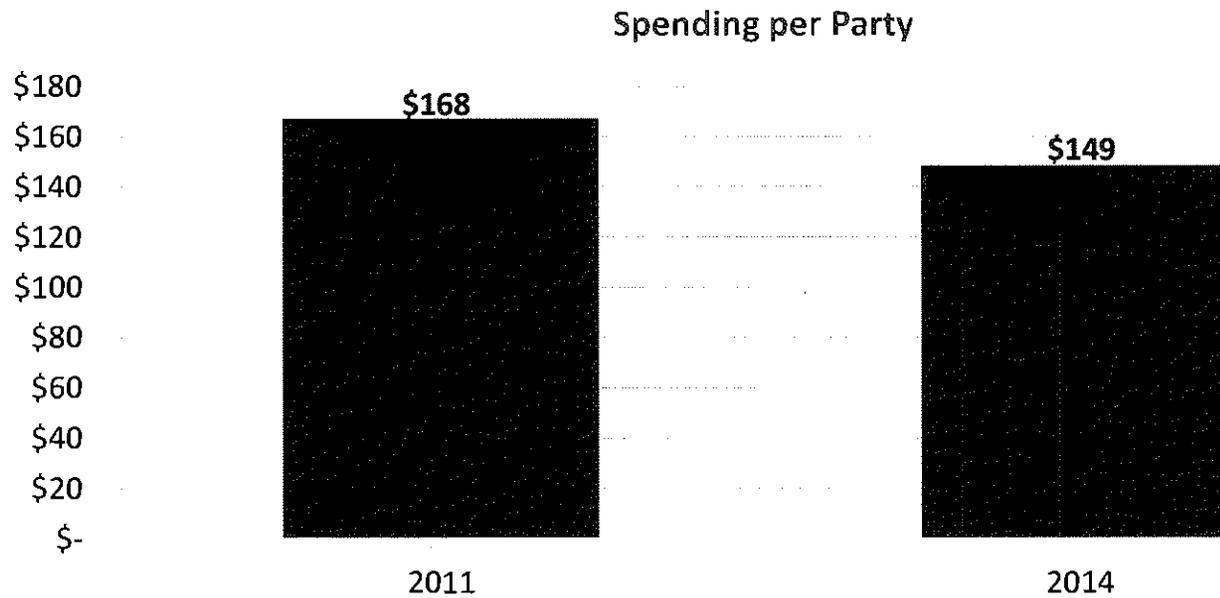
The majority of respondents (86%) said they stayed in the area longer specifically because of the Panthers Camp. These respondents added an average of 1.7 nights to their stay.



Q6: Would you have stayed as many nights in Spartanburg if the Panthers Training Camp had NOT taken place?
 Q7: How many additional nights did you stay as a result of the Panthers Training Camp taking place?

Spending Per Party

The average attendee reported spending \$149 during their stay in the area, down from \$168 in 2011.



Q8: How much money did your immediate party spend in the area on your visit to experience that Panthers Training Camp?

Extrapolated Direct Spending

Of the 49,029 Panthers Camp visitors, 44% or an estimated 21,572 were visitors from beyond 50 miles.

By extrapolating the \$149 average across these 21,572 Panthers Camp visitors, it is estimated that the camp generated nearly \$3.2 million in tourism revenues for Spartanburg.

Given that 74% said they would not visited the area had the camp not been taking place, it is estimated that \$2.3 million of the total amount spent was incremental for the area.

Estimated Tourism Revenue Generated

Gross Spending	2014 Projection	2011 Projection	Variance
Attendance	49,029	34,243	14,786
% beyond 50 miles	44%	35%	9%
Visitor Attendance	21,572	11,882	9,690
Average Spending	\$149	\$168	-\$19
Est. Gross Spending	\$3.2M	\$2.0M	\$1.2M
Would not have visited	74%	72%	2%
Est. Gross Spending	\$2.4M	\$1.4M	\$950,000

Thank You!



bmowris@h2rmarketresearch.com
jhenry@h2rmarketresearch.com



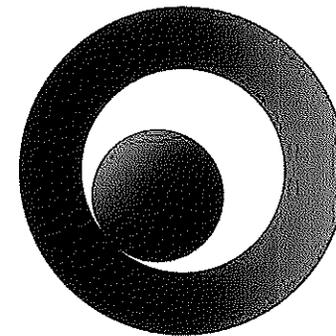
417.877.7808



1717 E. Republic Road, Suite C
Springfield, MO 65804



@H2RMktResearch



H2R MARKET RESEARCH

Know Your Customer

Wofford College - FUND ACCT Only - detail

Fiscal Yr: 15 Fund: 100100 -100100

Acct: 222120-222120

For Period: *

100100 - Unrestricted Fund

100100--222120- - Panther Party

Date	G/O	RUCL Canceled	Doc Code	Transaction Detail	Budget	Debit	Credit	Period	Net Change
07/01/2014	G	YEOB	GL140001	BEGINNING BALANCE	0.00	0.00	0.00	00	
07/22/2014	G	INNI	I0200560	Rowe, Dylan James.	0.00	350.00		00	01
07/22/2014	G	DEP	J0036455	Panthers	0.00	0.00	6,120.00	00	01
07/23/2014	G	INNI	I0200694	Renneker, Kevin Michael.	0.00	210.00		00	01
07/23/2014	G	INNI	I0200695	Hair, Charles	0.00	210.00		00	01
07/23/2014	G	INNI	I0200696	Suber, Timothy R..	0.00	210.00		00	01
07/23/2014	G	INNI	I0200697	Forrester, Ronnie	0.00	210.00		00	01
07/23/2014	G	INNI	I0200698	Raines, Lee	0.00	210.00		00	01
07/28/2014	G	INNI	I0200923	Reddy Ice Inc	0.00	170.66		00	01
07/29/2014	G	JE16	J0036546	Recognize 6/30/14 deferred expenses	0.00	1,213.46		00	01
08/05/2014	G	INNI	I0201307	Multi-Print Technologies, Inc.	0.00	3,280.00		00	02
08/06/2014	G	INNI	I0201486	Pepsi-Cola	0.00	1,940.20		00	02
08/06/2014	G	INNC	I0201487	Pepsi-Cola	0.00	0.00	713.12	00	02
08/06/2014	G	DEP	J0036649	Panthers Party beers	0.00	0.00	2,572.00	00	02
08/07/2014	G	INNI	I0201603	Budweiser of Spartanburg, Inc.	0.00	529.47		00	02
08/07/2014	G	INNI	I0201613	Event Rentals	0.00	3,595.52		00	02
08/07/2014	G	DEP	J0036744	Panther Paarty	0.00	0.00	5,500.00	00	02
08/13/2014	G	INNI	I0201782	Altrusa International, Inc.	0.00	450.00		00	02
08/13/2014	G	INNI	I0201796	Morris Costumes	0.00	900.00		00	02
08/13/2014	G	DEP	J0036765	Pepsi/Panthers Part	0.00	0.00	1,290.00	00	02
08/15/2014	G	INNI	I0201912	General Wholesale Company	0.00	410.32		00	02
08/19/2014	G	INNI	I0202009	Event Rentals	0.00	596.25		00	02
08/19/2014	G	INNI	I0202087	Morris Costumes	0.00	900.00		00	02
08/19/2014	G	ICNI	I0202087	Morris Costumes	0.00	0.00	900.00	00	02
08/26/2014	G	INNI	I0202419	Event Rentals	0.00	742.00		00	02
08/31/2014	G	JE16	J0036974	Sales Tax - August 2014	0.00	197.00		00	02
09/23/2014	G	INNI	I0204048	Carolina Panthers	0.00	6,017.00		00	03
11/11/2014	G	JE16	J0037563	xferd \$ frm DEVAPP 710245	0.00	0.00	196.75	00	05
11/12/2014	G	DEP	J0037596	Trainiing camp	0.00	0.00	4,000.00	00	05
01/22/2015	G	JE16	J0038179	xfer \$ frm DEVAPP to zero acct	0.00	0.00	1,050.01	00	07
Ending:					0.00	22,341.88	22,341.88		0.00
GRAND TOTAL					.00	22,341.88	22,341.88		\$.00

WOFFORD

February 25, 2015

City of Spartanburg Budget Office
James Kennedy, Budget & Accounting Director
PO Box 1749
Spartanburg, SC 29304

Dear Mr. Kennedy,

Thank you so much for the opportunity to apply once again for the hospitality tax funds for 2015-2016. The information you requested is below:

Organization:	Wofford College
Event:	Wofford Homecoming Street Party
Date:	October 25, 2014
Amount Requested:	\$5,000
Contact:	Debbi Thompson, Director of Alumni, 864-597-4208 (w) or 205-1899 (c)

The past twelve years, Wofford College has placed an emphasis on Homecoming trying to bring back as many alumni as possible to campus and to Spartanburg. To do that, we had to provide fun, first class, quality events. With the Downtown area and the City of Spartanburg's help and cooperation, we did just that and have had very successful Homecoming weekends with record attendance every year!

This is the 13th year for the Street Party. Wofford asks permission to close Morgan Square and Dunbar Street (between Church and Magnolia) for the Downtown Street Party that will begin immediately following the football game on Saturday, October 24 with a well-known band, TBD, playing on the upper part of the square. The party ends four - five hours after it begins and then our guests go in and out of the bars and restaurants in the area for dinner. This Street Party was originally designed to offer a place for all of the reunions to continue their weekend, as well as a place "where the Wofford crowd is" for anyone who lives in town, or who has come to town for Homecoming. Last year, we had approximately 3,000 in attendance. Our alumni come from all over America for Homecoming and are always amazed at how wonderful the downtown area of Spartanburg has become over the years. We hope to increase that number this year and have 4,500 in attendance.

Wofford has used the hospitality tax funds the past many years to offset security costs. We hire off-duty officers and Show Pros Staff to work the Street Party, and the child care at Central UMC. The tax funds are a critical part of the budget for this large event and we hope we will be able to continue this year. Please let me know if you have any questions. We really appreciate all the City of Spartanburg has done and continues to do for Wofford College!

Sincerely,

Debbi Thompson
Director of Alumni and Parents Programs

March 1, 2015

City Hall (Room 100, 1st Floor) – Finance Department
145 West Broad Street
Spartanburg SC 29306

Dear Sir:

Team Spartanburg and the Spartanburg Convention and Visitors Bureau are requesting \$75,000 in Hospitality Tax funds from the City of Spartanburg for the 2015 Shrine Bowl of the Carolinas.

The Shrine Bowl is one of the most prestigious high school all-star football games in the country, featuring the top players from South Carolina and North Carolina. All funds raised by the event go to the Shriners Hospital for Burned and Crippled Children. The game has been played in Gibbs Stadium at Wofford College in Spartanburg since 2004. The event is supported by Wofford, the City of Spartanburg, Spartanburg County and numerous corporate and individual sponsors.

The event is central to collegiate recruiting, with representatives from major college football programs in the country converging on the community for the week leading up to the Saturday afternoon game.

Typically held on the third Saturday in December, the Shrine Bowl of the Carolinas is preceded by a week of numerous activities that highlight both the Shrine Bowl and the Spartanburg community. It is estimated that the economic impact to the local community is more than \$2.4 million, including activities throughout the year held in Spartanburg.

The Shrine Bowl of the Carolinas attracts teams, coaches, staff and visitors from throughout South Carolina and North Carolina for the week prior to the Saturday game. The events also attract coaches and staffs from colleges throughout the Southeast and beyond.

The event provides exposure for Spartanburg County as a tourism destination, bringing in tourists to stay in local hotels, eat in local restaurants and shop in local retail establishments. In addition to spectators attending the game, the event brings in parents and other family members and friends of players on the teams, along with coaches and their families throughout the week.

The event also provides media coverage; for example, the game is televised on ESPN four times, adding to the exposure for the community.

Funds will be used for venue and security fees along with payment to the Shrine Bowl of the Carolinas, to be used for hotel accommodations, administration, promotion and other activities related to the event.

Sincerely,

Wales S. Dixon III (Chuck)
Chair, Team Spartanburg Sports Council

James Kennedy

From: Corbin, Laura H. <CorbinLH@wofford.edu>
Sent: Monday, April 13, 2015 1:50 PM
To: James Kennedy
Cc: 'Chuck Dixon (wsdixon3@gmail.com)'
Subject: RE: Team Spartanburg and CVB letter / Hospitality Tax funds request
Attachments: City Letter_Hospitality Tax_Shrine Bowl.docx

Please see the attached letter.

Thanks.
Laura Corbin

Laura H. Corbin
Director of News Services
Office of Marketing and Communications
WOFFORD
429 N. Church St.
Spartanburg, SC 29303
Office: 864-597-4180
Cell: 864-809-8963
laura.corbin@wofford.edu
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Follow Wofford on Facebook: [facebook.com/woffordcollege](https://www.facebook.com/woffordcollege)
Follow Wofford on Twitter: twitter.com/woffordcollege



February 20, 2015

Mr. James T. Kennedy, CPA, CGFO, CFE, CPM
Budget & Accounting Director
City of Spartanburg
P.O. Box 1749
Spartanburg, SC 29304

Dear Mr. Kennedy:

Thank you for the opportunity to request City of Spartanburg hospitality funding. An active and healthy place creates a more desirable destination and community.

Partners for Active Living would like to request the following hospitality funding:

1. Bike Town Spartanburg - \$20,400
2. ArtCycle - \$2,500
3. Trail Development and Coordinator - \$18,000

Bike Town Spartanburg

Partners for Active Living is requesting \$20,400 in hospitality funding to market Bike Town Spartanburg, specifically the annual downtown criterium. This community-defining event is hosted in conjunction with Spring Fling and May's bicycle month events.

2016 will mark the twelfth annual professional cycling race and bicycle month events with more than 10 events in May focused on bicycling for users of all levels. The financial impact of the event continues to grow as spectator attendance follows suit. Spartanburg hosts close to 500 professional and amateur racers. Over 200 registrants come from outside the Upstate area and reserve approximately 150 local hotel rooms for one to two nights during the event. In addition, more than \$25,000 of direct support is spent at local businesses throughout the event planning and implementation. The criterium has also gained tremendous support from downtown businesses along the course and a number of the downtown eateries have been asked to assist.

Hospitality funding for promotion of the criterium, Spartanburg BCycle, and bicycle month events is essential in order to continue the event growth and momentum as a means of showcasing downtown Spartanburg.

ArtCycle

For five of the last six years, five artists from around the region have been commissioned to use his or her own style and influences to create a one-of-a-kind art piece made from a substantial amount of recycled bicycle parts. The sculptures also compete for juried and publically chosen awards, as well as the opportunity to be sold to community members or used in public parks. This project has been a collaboration between the City of Spartanburg, HUB-BUB, the Artist's Guild of Spartanburg, and Partners for Active Living.



ArtCycle partners have recently discussed ways to further cultivate this program and increase public involvement. For 2016, we will commission a single (instead of five) signature permanent sculpture or mural that is decided on by the citizens of Spartanburg.

In order to continue this program into the coming year of 2016, Partners for Active Living is requesting \$2,500 from the City of Spartanburg. The expenses include artist compensation and marketing. The various partners in this effort expect to raise additional funds for the project.

Trail Coordinator

In the fall of 2012 and winter of 2013, more than 15 community and institutional partners worked with Alta Planning and Design to develop a trail plan for the urban core of Spartanburg County. This plan serves as a tool and guide for trail connectivity and implementation. The plan outlines a structure that includes an advisory committee, staff support, and a trail partnership. PAL is requesting funding for one-third of the trail coordinator position. The remainder will be covered by Spartanburg County and Partners for Active Living.

Roles and responsibilities for the trail coordinator:

- Establish and support a high-level advisory committee consisting of public and private sector trail champions that meets at least quarterly
- Coordinate regular communication among members of the trail partnership that build and maintain trails
- Build support for trail funding and implementation from elected officials
- Secure private and public funding for trail implementation
- Ensure implementation of three priority projects in three years
- Work with partners to develop long-term trail maintenance plans for new trail projects
- Provide semi-annual progress reports to Spartanburg County Parks Department and City of Spartanburg administration
- Build relationships with land owners along the defined trail corridors
- Regularly communicate progress to stakeholders and the public

Thank you for the consideration and past support!

Warmest regards,


Laura Ringo
Executive Director

2014-2015 PAL Walking & Biking Projected Income vs Expense

	2013-2014		2014-2015 Projected	
	Expense	Income	Expense	Income
Walking & bicycling income vs expense	\$ 148,982.02	\$ 133,943.54	\$ 211,383.57	\$ 187,011.00
Hub Cycle	\$ 7,982.01	\$ 14,623.60	\$ 7,700.21	\$ 16,134.00
Hub Cycle-grants		\$ 14,002.00		\$ 14,004.00
Hub Cycle-donations		\$ 595.00		\$ 1,380.00
Hub Cycle-other income		\$ 26.60		\$ 750.00
6412 · HC-Rent	\$ 1,200.00		\$ 1,200.00	
6413 · Helmets, Locks	\$ 1,110.00		\$ 750.00	
6414 · Insurance	\$ 24.80			
6415 · Parts	\$ 1,944.00		\$ 650.00	
6410 · Hub Cycle - Other	\$ -		\$ 72.00	
6411 · Payroll - HC	\$ 3,703.21		\$ 5,028.21	
Americorp	\$ 3,384.00		\$ 2,800.00	
In kind support; not included in Hub Cycle total		\$ 5,055.00		
6420 · Criterium	\$ 77,052.00	\$ 89,201.00	\$ 91,993.00	\$ 117,900.00
Sponsorships		\$ 45,500.00		\$ 69,800.00
Hospitality tax		\$ 20,400.00		\$ 20,400.00
Tailgating tents		\$ 10,664.00		\$ 15,300.00
Race registration		\$ 12,637.00		\$ 12,000.00
Other income		\$ -		\$ 400.00
Swagger	\$ 37,422.00		\$ 43,000.00	
Rentals	\$ 14,284.00		\$ 24,000.00	
Hotel rooms	\$ 2,755.00		\$ 1,315.00	
Marketing	\$ 5,776.00		\$ 2,756.00	
Tshirts	\$ 2,364.00		\$ 2,794.00	
Hospitality/ sponsor support	\$ 12,667.00		\$ 15,000.00	
Other logistics	\$ 792.00		\$ 1,978.00	
Show Pros/ volunteers	\$ 992.00		\$ 1,150.00	
6430 · ArtCycle	\$ 1,840.00	\$ 828.94	\$ -	\$ -
6440 · BCycle	\$ 21,171.59	\$ 29,126.00	\$ 53,717.00	\$ 30,500.00
Bicycle donations		\$ 17,647.00		\$ 18,000.00
Bicycle memberships		\$ 11,479.00		\$ 12,500.00
6441 · Cell service	\$ 1,537.00		\$ 1,706.00	
6442 · B Marketing	\$ 1,460.00		\$ 300.00	
6443 · Bicycle financial fees	\$ 3,257.00		\$ 2,668.00	
6444 · B-cycle refund	\$ 89.00		\$ 519.00	
6446 · Annual fee	\$ 4,230.00		\$ 6,893.00	
Bicycle new install	\$ 2,143.00		\$ 37,510.00	
Bicycle parts & maintenance	\$ 2,135.00		\$ 4,121.00	
6440 · BCycle - Other	\$ 6,320.59			
6450 · Bicycle racks	\$ 131.75	\$ 164.00	\$ -	\$ -
6460 · Other	\$ 66.67		\$ 1,303.00	\$ 2,500.00
Women's Cycling Team	\$ -	\$ -	\$ 6,383.00	\$ 12,500.00
Turkey Day 8K	\$ 2,240.00	\$ 2,255.00	\$ 3,633.00	\$ 7,477.00
Mileage	\$ 76.63		\$ 499.00	
6601 · Payroll - BT	\$ 35,397.00		\$ 39,658.00	
Benefit reimbursement	\$ 1,009.00		\$ 1,080.36	
Professional development	\$ 715.00		\$ 252.00	
1/4 of office costs	\$ 5,341.00		\$ 5,165.00	

2014-2015 PAL Projected Income vs Expense

Income			
	2013-2014	2014-2015 Budget	2014-2015 Projected
Walking & bicycling			
Hub Cycle	\$ 14,623.00	\$ 14,679.00	\$ 16,134.00
Criterion	\$ 89,201.00	\$ 93,800.00	\$ 117,900.00
ArtCycle	\$ 829.00	\$ -	\$ -
Bcycle: capital & operations	\$ 17,126.00	\$ 75,000.00	\$ 30,500.00
Bicycle racks	\$ 164.00	\$ 820.00	\$ -
Women's Cycling Team	\$ -	\$ -	\$ 12,500.00
Other	\$ 16,585.00	\$ -	\$ 2,500.00
Turkey Day 8K	\$ 2,255.00	\$ 4,500.00	\$ 7,477.00
Childhood obesity prevention			
HKHC/RWJF	\$ 37,226.00	\$ -	\$ -
COTF	\$ 4,998.00	\$ 15,000.00	\$ 14,779.00
Schools	\$ 81,500.00	\$ 3,000.00	\$ 8,000.00
Walk & Bike to School	\$ 1,300.00	\$ 800.00	\$ 1,000.00
Good for You	\$ 1,250.00	\$ 2,500.00	\$ -
Other	\$ -	\$ -	\$ 200.00
Trails & playgrounds			
MBF Rail Trail/ Wadsworth	\$ 7,514.00	\$ 1,500.00	\$ 2,768.00
New parks-Forest Ave, Pythian		\$ 250,000.00	\$ 204,300.00
Trail development	\$ 41,927.00	\$ 40,000.00	\$ 49,500.00
Joint use	\$ -	\$ -	\$ -
Board			
Donations	\$ 4,352.00	\$ 4,000.00	\$ 6,753.00
Lunches	\$ 707.00	\$ 1,400.00	\$ 1,012.00
Other income			
Contract services, other	\$ 708.94	\$ -	\$ 3,283.00
Sublease office space	\$ -	\$ 4,800.00	\$ -
Interest	\$ 84.20	\$ 100.00	\$ 65.00
Operational funds	\$ 126,000.00	\$ 158,000.00	\$ 144,266.00
Annual campaign	\$ 7,826.00	\$ 15,000.00	\$ 17,395.00
TOTAL INCOME	\$ 456,176.14	\$ 684,899.00	\$ 640,332.00

Expenses			
	2013-2014	2014-2015 Budget	2014-2015 Projected
Finances	\$ 20,179.00	\$ 20,350.00	\$ 19,630.00
Board	\$ 2,208.00	\$ 2,150.00	\$ 2,194.00
Office management	\$ 21,367.00	\$ 20,024.00	\$ 20,663.00
Walking & bicycling			
Hub Cycle	\$ 4,278.00	\$ 11,500.00	\$ 7,700.00
Criterion	\$ 81,080.00	\$ 82,134.00	\$ 92,000.00
ArtCycle	\$ 1,841.00	\$ -	\$ -
Bcycle	\$ 21,173.00	\$ 99,390.00	\$ 53,717.00
Bicycle racks	\$ 131.75	\$ 660.00	\$ -

Women's Cycling Team	\$ -	\$ -	\$ 6,383.00
Other	\$ 14,813.00	\$ 2,000.00	\$ 1,303.00
Turkey Day 8K	\$ 2,306.00	\$ 2,360.00	\$ 3,633.00
Childhood obesity prevention			
HKHC		\$ -	\$ -
COTF	\$ -	\$ -	\$ 21.61
Schools/ Summit	\$ 8,302.00	\$ 22,450.00	\$ 10,095.00
Walk & Bike to School		\$ 1,000.00	\$ 1,112.00
Good for You	\$ 165.00	\$ 1,500.00	\$ 178.20
Other	\$ 3,821.00	\$ -	\$ -
Trails & playgrounds			
MBF Rail Trail	\$ 3,737.00	\$ 1,500.00	\$ 67.98
New parks-Forest Avenue, Pythian	\$ -	\$ 250,000.00	\$ 207,859.00
Trail development	\$ 853.00	\$ 400.00	\$ 10,000.00
Trail improvements	\$ -	\$ -	\$ 2,043.00
Joint use	\$ -	\$ -	\$ -
Other programs	\$ 20.00	\$ 50.00	\$ 500.00
Advocacy, marketing, development	\$ 13,719.00	\$ 5,300.00	\$ 8,322.00
Resource development	\$ -	\$ -	\$ 1,260.00
Employee			
Payroll	\$ 194,828.00	\$ 187,500.00	\$ 209,668.00
Benefit reimbursement	\$ 8,676.00	\$ 11,300.00	\$ 4,735.00
VISTA	\$ 3,384.00	\$ -	\$ 5,200.00
Professional development	\$ 3,133.00	\$ 3,550.00	\$ 3,629.00
Mileage	\$ 2,041.00	\$ 3,300.00	\$ 2,903.00
TOTAL EXPENSE	\$ 412,055.75	\$ 728,418.00	\$ 674,816.79

Net \$ 44,120.39 \$ (43,519.00) \$ (34,484.79)

Caution: Forms printed from within Adobe Acrobat products may not meet IRS or state taxing agency specifications. When using Acrobat 5.x products, uncheck the "Shrink oversized pages to paper size" and uncheck the "Expand small pages to paper size" options, in the Adobe "Print" dialog. When using Acrobat 6.x and later products versions, select "None" in the "Page Scaling" selection box in the Adobe "Print" dialog.

CLIENT'S COPY

McAbee, Schwartz, Halliday & Co.
824 East Main Street
Spartanburg, South Carolina 29302
(864) 583-0886

Partners for Active Living
226 South Spring Street Post Office Box 6728
Spartanburg, SC 29304

Partners for Active Living:

Enclosed is the 2013 Exempt Organization return, as follows...

2013 Form 990

Each original should be dated, signed and filed in accordance with the filing instructions. The copy should be retained for your files.

Very truly yours,

McAbee, Schwartz, Halliday & Co.

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

June 30, 2014

Prepared for	Partners for Active Living 226 South Spring Street Post Office Box 6728 Spartanburg, SC 29304
Prepared by	McAbee, Schwartz, Halliday & Co. 824 East Main Street Spartanburg, SC 29302
Amount due or refund	Not applicable
Make check payable to	Not applicable
Mail tax return and check (if applicable) to	Not applicable
Return must be mailed on or before	Not applicable
Special Instructions	This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-EO to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-EO to us by November 17, 2014.

IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2013, or fiscal year beginning JUL 1, 2013, and ending JUN 30, 2014

2013

▶ **Do not send to the IRS. Keep for your records.**

▶ **Information about Form 8879-EO and its instructions is at www.irs.gov/form8879eo**

Department of the Treasury
Internal Revenue Service

Name of exempt organization

Employer identification number

PARTNERS FOR ACTIVE LIVING

54-2111221

Name and title of officer

LAURA RINGO

EXECUTIVE DIRECTOR

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a, 2a, 3a, 4a, or 5a**, below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, or 5b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than 1 line in Part I.

1a Form 990 check here ▶ <input checked="" type="checkbox"/>	b Total revenue , if any (Form 990, Part VIII, column (A), line 12)	1b <u>474,025.</u>
2a Form 990-EZ check here ▶ <input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2b _____
3a Form 1120-POL check here ▶ <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b _____
4a Form 990-PF check here ▶ <input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b _____
5a Form 8868 check here ▶ <input type="checkbox"/>	b Balance Due (Form 8868, Part I, line 3c or Part II, line 8c)	5b _____

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2013 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize MCABEE, SCHWARTZ, HALLIDAY & CO. to enter my PIN 54211
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the organization's tax year 2013 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2013 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ _____ Date ▶ _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

57465657092
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2013 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ _____ Date ▶ _____

**ERO Must Retain This Form - See Instructions
Do Not Submit This Form To the IRS Unless Requested To Do So**

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2013

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990

Open to Public Inspection

A For the 2013 calendar year, or tax year beginning **JUL 1, 2013** and ending **JUN 30, 2014**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization PARTNERS FOR ACTIVE LIVING Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 226 SOUTH SPRING STREET POST OFFICE B City or town, state or province, country, and ZIP or foreign postal code SPARTANBURG, SC 29304 F Name and address of principal officer: LAURA RINGO SAME AS C ABOVE	D Employer identification number 54-2111221 E Telephone number 864-598-9638 G Gross receipts \$ 474,025. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ WWW.ACTIVE-LIVING.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 2003 M State of legal domicile: SC

Part I Summary															
		1 Briefly describe the organization's mission or most significant activities: PARTNERS FOR ACTIVE LIVING TRANSFORMS SPARTANBURG COUNTY INTO A VIBRANT, HEALTHY, CONNECTED													
		2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.													
Activities & Governance	3	Number of voting members of the governing body (Part VI, line 1a)	17												
	4	Number of independent voting members of the governing body (Part VI, line 1b)	17												
	5	Total number of individuals employed in calendar year 2013 (Part V, line 2a)	6												
	6	Total number of volunteers (estimate if necessary)	175												
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0.												
	7b	Net unrelated business taxable income from Form 990-T, line 34	0.												
	Revenue			<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%;">Prior Year</th> <th style="width:50%;">Current Year</th> </tr> </thead> <tbody> <tr> <td style="text-align: right;">445,657.</td> <td style="text-align: right;">436,486.</td> </tr> <tr> <td style="text-align: right;">37,267.</td> <td style="text-align: right;">37,029.</td> </tr> <tr> <td style="text-align: right;">131.</td> <td style="text-align: right;">84.</td> </tr> <tr> <td style="text-align: right;">2,090.</td> <td style="text-align: right;">426.</td> </tr> <tr> <td style="text-align: right;">485,145.</td> <td style="text-align: right;">474,025.</td> </tr> </tbody> </table>	Prior Year	Current Year	445,657.	436,486.	37,267.	37,029.	131.	84.	2,090.	426.	485,145.
Prior Year		Current Year													
445,657.		436,486.													
37,267.		37,029.													
131.		84.													
2,090.		426.													
485,145.	474,025.														
8	Contributions and grants (Part VIII, line 1h)														
9	Program service revenue (Part VIII, line 2g)														
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)														
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)														
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)														
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.												
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.												
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	179,142.												
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.												
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 27,325.													
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	304,042.												
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	483,184.													
19	Revenue less expenses. Subtract line 18 from line 12	1,961.													
Net Assets or Fund Balances			<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%;">Beginning of Current Year</th> <th style="width:50%;">End of Year</th> </tr> </thead> <tbody> <tr> <td style="text-align: right;">211,010.</td> <td style="text-align: right;">245,525.</td> </tr> <tr> <td style="text-align: right;">10,440.</td> <td style="text-align: right;">11,035.</td> </tr> <tr> <td style="text-align: right;">200,570.</td> <td style="text-align: right;">234,490.</td> </tr> </tbody> </table>	Beginning of Current Year	End of Year	211,010.	245,525.	10,440.	11,035.	200,570.	234,490.				
	Beginning of Current Year	End of Year													
	211,010.	245,525.													
10,440.	11,035.														
200,570.	234,490.														
20	Total assets (Part X, line 16)														
21	Total liabilities (Part X, line 26)														
22	Net assets or fund balances. Subtract line 21 from line 20														

Part II Signature Block					
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.					
Sign Here	▶ Signature of officer	Date			
	▶ LAURA RINGO, EXECUTIVE DIRECTOR	Type or print name and title			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	HOMER E. MCABEE, JR.				P00965340
	Firm's name ▶ MCABEE, SCHWARTZ, HALLIDAY & CO.	Firm's EIN ▶ 57-0925346		Phone no. (864) 583-0886	
	Firm's address ▶ 824 EAST MAIN STREET SPARTANBURG, SC 29302				

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: PARTNERS FOR ACTIVE LIVING TRANSFORMS SPARTANBURG COUNTY INTO A VIBRANT, HEALTHY, CONNECTED COMMUNITY WHERE WE LIVE AND GROW.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 193,154. including grants of \$) (Revenue \$ 25,811.) ACTIVE PROGRAMS: PAL STRIVES TO PROMOTE ACTIVE LIFESTYLES IN BOTH CHILDREN AND ADULTS. WHILE WE BELIEVE THAT A MORE ACTIVITY-FRIENDLY ENVIRONMENT WILL SPUR PHYSICAL ACTIVITY, WE ALSO BELIEVE THAT PEOPLE NEED TO BE REINTRODUCED TO A HEALTHIER, MORE ACTIVE LIFESTYLE. THESE PROGRAMS SUCCESSFULLY ENCOURAGE DAILY ROUTINES OF ACTIVITY AND ENCOURAGE SOCIAL NETWORKS FOR ACTIVITY.

4b (Code:) (Expenses \$ 81,561. including grants of \$) (Revenue \$ 11,644.) ACTIVE PLACES: PAL ADVOCATES AND PURSUES THE CREATION OF ACTIVITY-FRIENDLY ENVIRONMENTS, SUCH AS BICYCLE AND PEDESTRIAN ENHANCEMENTS, TO PROVIDE MORE OPPORTUNITIES FOR DAILY PHYSICAL ACTIVITY FOR SPARTANBURG COUNTY RESIDENTS.

4c (Code:) (Expenses \$ 102,323. including grants of \$) (Revenue \$ 0.) ACTIVE POLICIES AND PARTNERSHIPS: PAL STRIVES TO EDUCATE AND MOTIVATE OUR COMMUNITY LEADERS TO UNDERSTAND THE HEALTH BENEFITS OF PHYSICAL ACTIVITY, TO RECOGNIZE THE IMPACT THAT COMMUNITY DESIGN HAS ON OUR HEALTH AND QUALITY OF LIFE, AND TO PURSUE NEW STRATEGIES AND PRACTICES SUPPORTING ACTIVE ENVIRONMENTS. THESE EDUCATIONAL OPPORTUNITIES WERE DESIGNED TO BUILD THE CAPACITY OF OUR RESIDENTS, GOVERNMENT STAFF, ORGANIZATIONAL LEADERS AND ELECTED OFFICIALS THROUGHOUT THE CITY AND COUNTY TO CREATE A HEALTHY, ACTIVE AND TRULY LIVABLE SPARTANBURG.

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 377,038.

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Input box for Schedule O

Main table with columns for question numbers (1a-14b), Yes/No checkboxes, and a shaded area for responses.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	17		
b	Enter the number of voting members included in line 1a, above, who are independent		
	17		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **SC**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **LAURA RINGO - 864-598-9638**
226 SOUTH SPRING STREET, SPARTANBURG, SC 29306

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) MATT LYDEN CHAIR	0.00	X						0.	0.	0.
(2) LAURA STILLE VICE-CHAIR	0.00	X						0.	0.	0.
(3) MIKE BAIRD SECRETARY/TREASURER	0.00	X						0.	0.	0.
(4) MARY MATHES GOVERNANCE CHAIR	0.00	X						0.	0.	0.
(5) RICK HENNECY DIRECTOR	0.00	X						0.	0.	0.
(6) JENNIFER CASH DIRECTOR	0.00	X						0.	0.	0.
(7) MUFFET CHAPMAN DIRECTOR	0.00	X						0.	0.	0.
(8) JOHN NICHOLS DIRECTOR	0.00	X						0.	0.	0.
(9) WAYNE RICE DIRECTOR	0.00	X						0.	0.	0.
(10) PAGE ROGERS DIRECTOR	0.00	X						0.	0.	0.
(11) PHILLIP STONE DIRECTOR	0.00	X						0.	0.	0.
(12) STEVE STRAVOLO DIRECTOR	0.00	X						0.	0.	0.
(13) SALLY HAMMOND DIRECTOR	0.00	X						0.	0.	0.
(14) JARVIS JONES DIRECTOR	0.00	X						0.	0.	0.
(15) NED MORRIS DIRECTOR	0.00	X						0.	0.	0.
(16) DAVID PROCTOR DIRECTOR	0.00	X						0.	0.	0.
(17) NATALIA SWANSON DIRECTOR	0.00	X						0.	0.	0.

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)		
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514		
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e	144,368.				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	292,118.				
	g	Noncash contributions included in lines 1a-1f: \$		6,049.				
	h	Total. Add lines 1a-1f		436,486.				
	Program Service Revenue	2 a	BIKE TOWN	Business Code 713990	35,874.	35,874.		
b		OTHER PROGRAM INCOME	713990	1,155.	1,155.			
c								
d								
e								
f		All other program service revenue						
g		Total. Add lines 2a-2f		37,029.				
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		84.			84.	
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties						
	6 a	Gross rents	(i) Real	(ii) Personal				
		Less: rental expenses						
		Rental income or (loss)						
		Net rental income or (loss)						
	7 a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		Less: cost or other basis and sales expenses						
		Gain or (loss)						
		Net gain or (loss)						
	8 a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
		Less: direct expenses	b					
		Net income or (loss) from fundraising events						
	9 a	Gross income from gaming activities. See Part IV, line 19	a					
Less: direct expenses		b						
Net income or (loss) from gaming activities								
10 a	Gross sales of inventory, less returns and allowances	a						
	Less: cost of goods sold	b						
	Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code					
11 a	OTHER INCOME	900099	426.	426.				
b								
c								
d	All other revenue							
e	Total. Add lines 11a-11d		426.					
12	Total revenue. See instructions.		474,025.	37,455.	0.	84.		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	61,000.	45,750.	12,200.	3,050.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	119,609.	103,357.		16,252.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	8,676.	7,162.	586.	928.
10 Payroll taxes	13,817.	11,407.	933.	1,477.
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	3,000.	2,475.	525.	
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	33,134.	31,803.	1,331.	
23 Insurance	15,646.	15,026.	620.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a BIKETOWN EXPENSES	116,919.	116,919.		
b UTILITIES AND MAINTENAN	17,188.	12,309.	4,879.	
c ADVOCACY, EDUCATION, NE	13,720.	2,336.	5,820.	5,564.
d CHILDHOOD OBESITY	11,783.	11,783.		
e All other expenses	25,613.	16,711.	8,848.	54.
25 Total functional expenses. Add lines 1 through 24e	440,105.	377,038.	35,742.	27,325.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1 Cash - non-interest-bearing	1,995.	1	84,267.	
	2 Savings and temporary cash investments	55,658.	2	52,654.	
	3 Pledges and grants receivable, net		3		
	4 Accounts receivable, net	24,750.	4	1,825.	
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5		
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges		9		
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 186,532.			
	b Less: accumulated depreciation	10b 79,763.	128,581.	10c	106,769.
	11 Investments - publicly traded securities			11	
	12 Investments - other securities. See Part IV, line 11			12	
	13 Investments - program-related. See Part IV, line 11			13	
	14 Intangible assets			14	
	15 Other assets. See Part IV, line 11		26.	15	10.
16 Total assets. Add lines 1 through 15 (must equal line 34)		211,010.	16	245,525.	
Liabilities	17 Accounts payable and accrued expenses		17		
	18 Grants payable		18		
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		10,440.	25	11,035.
	26 Total liabilities. Add lines 17 through 25		10,440.	26	11,035.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27 Unrestricted net assets	200,570.	27	234,490.	
	28 Temporarily restricted net assets		28		
	29 Permanently restricted net assets		29		
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30 Capital stock or trust principal, or current funds		30		
	31 Paid-in or capital surplus, or land, building, or equipment fund		31		
	32 Retained earnings, endowment, accumulated income, or other funds		32		
33 Total net assets or fund balances		200,570.	33	234,490.	
34 Total liabilities and net assets/fund balances		211,010.	34	245,525.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	474,025.
2	Total expenses (must equal Part IX, column (A), line 25)	2	440,105.
3	Revenue less expenses. Subtract line 2 from line 1	3	33,920.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	200,570.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	234,490.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	359,772.	389,966.	455,283.	445,657.	436,486.	2,087,164.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	359,772.	389,966.	455,283.	445,657.	436,486.	2,087,164.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						2,087,164.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4	359,772.	389,966.	455,283.	445,657.	436,486.	2,087,164.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	-6,535.	-3,097.	180.	131.	84.	-9,237.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	15,246.	2,401.	22,560.	2,090.	453.	42,750.
11 Total support. Add lines 7 through 10						2,120,677.
12 Gross receipts from related activities, etc. (see instructions)					12	39,280.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	98.42	%
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	97.31	%
16a 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input checked="" type="checkbox"/>		
b 33 1/3% support test - 2012. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	<input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2012 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2012 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2013. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2012. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization

Employer identification number

PARTNERS FOR ACTIVE LIVING

54-2111221

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization PARTNERS FOR ACTIVE LIVING	Employer identification number 54-2111221
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARY BLACK FOUNDATION 349 EAST MAIN STREET SPARTANBURG, SC 29302	\$ 148,125.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	ROBERT WOOD JOHNSON FOUNDATION P O BOX 2316 PRINCETON, NJ 08543	\$ 35,999.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	SPARTANBURG REGIONAL HEALTHCARE SYSTEM 101 EAST WOOD STREET SPARTANBURG, SC 29303	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	CITY OF SPARTANBURG 145 WEST BROAD STREET SPARTANBURG, SC 29306	\$ 39,441.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	EAT SMART MOVE MORE SC 111 STONEMARK LANE COLUMBIA, SC 29210	\$ 82,927.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	UNITED WAY 203 EAST MAIN STREET SPARTANBURG, SC 29319	\$ 17,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization PARTNERS FOR ACTIVE LIVING	Employer identification number 54-2111221
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	VCOM <hr/> 350 HOWARD STREET <hr/> SPARTANBURG, SC 29303 <hr/>	\$ 12,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	COUNTY OF SPARTANBURG <hr/> 366 NORTH CHURCH STREET <hr/> SPARTANBURG, SC 29303 <hr/>	\$ 22,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization PARTNERS FOR ACTIVE LIVING	Employer identification number 54-2111221
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
_____	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____

Name of organization PARTNERS FOR ACTIVE LIVING	Employer identification number 54-2111221
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Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**

▶ **Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990**

OMB No. 1545-0047

2013

Open to Public Inspection

Name of the organization **PARTNERS FOR ACTIVE LIVING** Employer identification number **54-2111221**

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment _____ %
- b Permanent endowment _____ %
- c Temporarily restricted endowment _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations

	Yes	No
3a(i)		
- (ii) related organizations

	Yes	No
3a(ii)		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		186,532.	79,763.	106,769.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				106,769.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) INMAN PEACHES	1,724.
(3) HUB CYCLE DEPOSIT	5,168.
(4) PAYROLL LIABILITIES	4,143.
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	11,035.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

2013

Open to Public
Inspection

Name of the organization

PARTNERS FOR ACTIVE LIVING

Employer identification number

54-2111221

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

COMMUNITY WHERE WE LIVE AND GROW.

FORM 990, PART VI, SECTION B, LINE 11:

EXPLANATION: A COPY OF THE FORM 990 IS EMAILED TO EACH DIRECTOR. THE RETURN RECEIPT FUNCTION WITHIN MICROSOFT OUTLOOK IS USED TO ENSURE THAT EACH DIRECTOR OPENS THE EMAIL. ANY QUESTIONS ARE ADDRESSED PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EXPLANATION: ANNUALLY, A NEW CONFLICT OF INTEREST FORM IS COMPLETED BY EACH BOARD MEMBER AND STAFF MEMBERS. THIS IS ADDRESSED AT THE OCTOBER BOARD MEETING, WHICH IS THE FIRST MEETING OF THE FISCAL YEAR.

FORM 990, PART VI, SECTION B, LINE 15:

EXPLANATION: COMPARABLE DATA IS OBTAINED AND REVIEWED BY THE BOARD OF DIRECTORS CHAIR. THIS DATA AND PERFORMANCE EVALUATIONS ARE USED TO DETERMINE THE EXECUTIVE DIRECTOR COMPENSATION. FOR OTHER EMPLOYEES, COMPARABLE DATA IS ALSO OBTAINED AND REVIEWED BY THE EXECUTIVE DIRECTOR. THIS DATA AND PERFORMANCE EVALUATIONS ARE USED TO DETERMINE THE SALARIES OF EMPLOYEES. THESE SALARIES ARE OUTLINED IN BUDGET APPROVALS BY THE BOARD OF DIRECTORS AND THE FINANCE COMMITTEE.

FORM 990, PART VI, SECTION C, LINE 19:

EXPLANATION: THIS INFORMATION IS PROVIDED UPON REASONABLE REQUEST TO THE ORGANIZATION.

2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	URBAN TRAIL DESKTOP COMPUTER	04/19/10	200DB	5.00		HY17	1,430.				1,430.	1,183.		165.	1,348.
2	HKHC LAPTOP COMPUTER	02/10/10	200DB	5.00		HY17	1,430.				1,430.	1,183.		165.	1,348.
3	HKHC DESKTOP COMPUTER	02/10/10	200DB	5.00		HY17	1,431.				1,431.	1,184.		165.	1,349.
4	MOBILE UNIT TRAILER	08/17/10	200DB	7.00		HY17	2,385.				2,385.	1,640.		213.	1,853.
5	BICYCLES	09/16/11	200DB	5.00		MQ17	15,120.				15,120.	9,949.		2,068.	12,017.
6	KIOSKS	09/16/11	200DB	10.00		MQ17	70,660.				70,660.	26,569.		8,818.	35,387.
7	CONCRETE PADS FOR KIOSKS	06/28/11	150DB	15.00		MQ17	2,600.				2,600.	573.		203.	776.
8	LAPTOP/PROJECTOR	11/22/10	200DB	5.00		MQ17	1,701.				1,701.	1,303.		187.	1,490.
9	FURNITURE (PRESERVATION TRUST)	11/22/10	200DB	7.00		MQ17	695.				695.	429.		76.	505.
10	LAPTOP - EXECUTIVE DIRECTOR	01/18/13	200DB	5.00		MQ17	1,685.				1,685.	253.		573.	826.
11	BICYCLES	04/11/13	200DB	5.00		MQ17	19,744.				19,744.	987.		7,503.	8,490.
12	KIOSKS	04/11/13	200DB	10.00		MQ17	53,729.				53,729.	1,343.		10,477.	11,820.
13	CONCRETE PADS FOR KIOSKS	04/11/13	150DB	15.00		MQ17	2,600.				2,600.	33.		257.	290.
14	BICYCLES FOR CHILDREN WITH DISABILITIES	12/18/13	200DB	5.00		HY19B	11,322.				11,322.			2,264.	2,264.
	* TOTAL 990 PAGE 10 DEPR						186,532.				186,532.	46,629.		33,134.	79,763.

Depreciation and Amortization 990
 (Including Information on Listed Property)

2013

Attachment
 Sequence No. 179

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return: **PARTNERS FOR ACTIVE LIVING**
 Business or activity to which this form relates: **FORM 990 PAGE 10**
 Identifying number: **54-2111221**

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	▶ 13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	30,870.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	▶ <input type="checkbox"/>	

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		11,322.	5 YRS.	HY	200DB	2,264.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	33,134.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No		24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No							
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use.....								25	
26 Property used more than 50% in a qualified business use:									
	:	:	%						
	:	:	%						
	:	:	%						
27 Property used 50% or less in a qualified business use:									
	:	:	%			S/L -			
	:	:	%			S/L -			
	:	:	%			S/L -			
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No										
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year:					
	:				
	:				
43 Amortization of costs that began before your 2013 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44



February 12, 2015

Mr. James T. Kennedy
Budget & Accounting Director
City of Spartanburg
P.O. Box 1749
Spartanburg, SC 29304

RE: Hospitality Tax Letter of Funding Request

Organization: Spartanburg Memorial Auditorium

Project Description: Grant funds will be utilized for advertising and promotions that attract tourist to the Spartanburg Memorial Auditorium and downtown Spartanburg. Funds will go toward advertising and expenses for concerts and events. These events include National Coin Show, United States Clogging Championships, Christmas Music Concert, New Years Gospel Singing, Supernatural Bodybuilding Championship, Tyler Perry Plays and the Shrine Circus just to name a few.

Contact Person: Stephen C. Jones, General Manager

Requested Amount: \$68,000 (Same as last year's awarded amount)

Last year's funding helped sell 36,159 more tickets and 152,534 in attendance for ticketed concerts. Non-ticketed events accounted for another 178,000 guests.

Best Regards

A handwritten signature in black ink that reads "Stephen Jones". The signature is written in a cursive, flowing style.

Stephen Jones
General Manager

SPARTANBURG MEMORIAL AUDITORIUMBALANCE SHEETJUNE 30, 2014Assets

Current Assets:

Cash and Cash Equivalents	\$ 494,861
Accounts Receivable	46,771
County Accommodations Tax Receivable	52,138
Concession Inventory	3,928
Prepaid Expenses	26,233
	<u>623,931</u>

Property and Equipment:

Land	89,896
Building and Improvements	14,401,812
Equipment, Furniture and Fixtures	1,831,970
Website	7,500
	<u>16,331,178</u>
Less: Accumulated Depreciation	<u>9,768,710</u>
	<u>6,562,468</u>

Total Assets

\$ 7,186,399

The Accompanying Notes are an Integral Part
of These Financial Statements.

SPARTANBURG MEMORIAL AUDITORIUM

BALANCE SHEET

JUNE 30, 2014

Liabilities and Net Assets

Current Liabilities:

Accrued Expenses	\$ 55,222
Deferred Revenue	79,841
	<u>135,063</u>

Total Liabilities 135,063

Net Assets:

Invested in Capital Assets	6,562,468
Unrestricted	488,868
	<u>7,051,336</u>

Total Net Assets 7,051,336

Total Liabilities and Net Assets \$ 7,186,399

The Accompanying Notes are an Integral Part
of These Financial Statements.

SPARTANBURG MEMORIAL AUDITORIUMSTATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET ASSETSFOR THE YEAR ENDED JUNE 30, 2014

Operating Revenues	\$ 934,566
Operating Expenses	<u>1,734,904</u>
Operating Loss	<u>(800,338)</u>
Non-operating Revenues (Expenses) :	
Accommodations Tax	406,691
Interest Income	414
Interest Expense	(93)
	<u>407,012</u>
Change in Net Assets	(393,326)
Net Assets, Beginning of Year	<u>7,444,662</u>
Net Assets, End of Year	<u>\$ 7,051,336</u>

The Accompanying Notes are an Integral Part
of These Financial Statements.

SPARTANBURG MEMORIAL AUDITORIUM**STATEMENT OF CASH FLOWS****FOR THE YEAR ENDED JUNE 30, 2014**

Reconciliation of Change in Net Assets to
Net Cash Provided by Operating Activities:

Change in Net Assets	\$ (393,326)
Adjustments to Reconcile Net Loss to Net Cash Provided by (Used in) Operating Activities:	
Depreciation	413,423
Changes in Assets and Liabilities:	
(Increase) Decrease in Assets:	
Accounts Receivable	(46,771)
County Accommodations Tax Receivable	(19,701)
Concession Inventory	183
Prepaid Expenses	471
Increase (Decrease) in Liabilities:	
Accrued Expenses	(32)
Deferred Revenue	59,472
Net Cash Provided by Operating Activities	<u>13,719</u>
Cash Flows from Investing Activities:	
Capital Expenditures	<u>(21,153)</u>
Net Cash (Used in) Investing Activities	<u>(21,153)</u>
Cash Flows from Financing Activities:	
Payment on Notes Payable Obligations	<u>(5,583)</u>
Net Cash (Used in) Financing Activities	<u>(5,583)</u>
Net Decrease in Cash and Cash Equivalents	(13,017)
Cash and Cash Equivalents - Beginning of Year	<u>507,878</u>
Cash and Cash Equivalents - End of Year	<u>\$ 494,861</u>

The Accompanying Notes are an Integral Part
of These Financial Statements.

SPARTANBURG MEMORIAL AUDITORIUM

SCHEDULE OF REVENUES - BUDGET TO ACTUAL

FOR THE YEAR ENDED JUNE 30, 2014

WITH COMPARATIVE ACTUAL AMOUNTS FOR THE YEAR ENDED JUNE 30, 2013

	2014		Variance Favorable (Unfavorable)	
	2013 Actual	Budget		Actual
Operating Revenue:				
Advertising Income	\$ 76,110	\$ 125,000	\$ 78,004	\$ (46,996)
Arena Rental	134,007	135,000	142,750	7,750
Auditorium Rental	106,465	139,500	145,400	5,900
Ticket Sales on Self-Promoted Events	89,136	-	27,536	27,536
Box Office Income	3,474	6,000	2,314	(3,686)
Catering Percentage	2,710	1,500	2,600	1,100
Concession Sales	120,463	145,000	115,064	(29,936)
Drink Machine Sales	1,561	1,000	1,149	149
EMS	2,781	2,500	1,025	(1,475)
Equipment Rental	21,962	45,000	27,990	(17,010)
Event Staffing	57,483	60,000	59,526	(474)
Hotel	-	2,000	-	(2,000)
Income Postage and Credit Cards	1,468	5,000	33	(4,967)
Kitchen Use	2,155	3,500	3,135	(365)
Labor Maintenance Income	10,610	10,000	11,438	1,438
Lighting Rental	51,647	55,000	47,225	(7,775)
Miscellaneous Income	308	4,000	244	(3,756)
Multi Media and Sound Tech	1,000	3,000	-	(3,000)
Novelty Sales	7,308	6,000	3,575	(2,425)
Piano Tuning	-	800	4,801	4,001
Police and Security	27,659	35,000	30,272	(4,728)
Rebate Income	1,745	11,250	4,164	(7,086)
Rental Income	1,200	1,200	600	(600)
Sound Rental	17,728	25,000	17,826	(7,174)
Special Assistance Labor	12,559	10,000	12,189	2,189
Sign Rental	10,000	10,000	10,000	-
Sponsorship	-	2,500	17,900	15,400
Stage Hands	38,751	65,000	55,463	(9,537)
State Admissions Tax Income	9,311	15,000	10,066	(4,934)
Talent Fee	-	25,000	-	(25,000)
Telephone Rental	-	1,500	-	(1,500)
Trash Pick Up	-	1,000	-	(1,000)
Tickets	427	-	-	-
Utilities Fees	17,750	33,250	21,700	(11,550)
Parking Lot Income - Lanier	45,759	44,000	46,241	2,241
Seat Tax	20,043	24,000	19,806	(4,194)
User Fee	12,681	13,000	14,530	1,530
	<u>906,261</u>	<u>1,056,500</u>	<u>934,566</u>	<u>(131,934)</u>
Non Operating Revenues (Expenses):				
Hotel Accommodations Tax (1%)	346,008	356,238	406,691	50,453
Interest Income	604	750	414	(336)
Interest Expense	(221)	-	(93)	(93)
Loss on Disposal of Equipment	(3,957)	-	-	-
	<u>342,434</u>	<u>356,988</u>	<u>407,012</u>	<u>50,024</u>
Total Revenues	<u>\$ 1,248,695</u>	<u>\$ 1,423,488</u>	<u>\$ 1,341,578</u>	<u>\$ (81,910)</u>

See Independent Auditor's Report.

SPARTANBURG MEMORIAL AUDITORIUM

SCHEDULE OF EXPENSES - BUDGET TO ACTUAL

FOR THE YEAR ENDED JUNE 30, 2014

WITH COMPARATIVE ACTUAL AMOUNTS FOR THE YEAR ENDED JUNE 30, 2013

	2014			Variance Favorable (Unfavorable)
	2013 Actual	Budget	Actual	
Professional Fees	\$ 15,174	\$ 13,000	\$ 10,710	\$ 2,290
Administrative Salaries	300,698	309,147	303,600	5,547
Advertising - Auditorium	8,896	20,000	5,542	14,458
Advertising - Customer	28,220	25,000	25,366	(366)
Audio Equipment	16,957	17,000	12,253	4,747
Audio Tech	2,775	2,000	6,285	(4,285)
Bad Debts	3,048	-	-	-
Bank Fees	2,506	500	2,688	(2,188)
Board & Commission Expense	382	750	-	750
Box Office Wages	35,665	37,500	34,708	2,792
Business Meals and Entertainment	6,597	6,000	4,086	1,914
Car Rental Expense	188	-	-	-
Catering Kitchen Expense	755	3,000	840	2,160
Christmas Bonus and Party	8,522	8,626	8,383	243
Computer Expense	205	3,000	863	2,137
Concession Supplies	37,618	30,000	39,556	(9,556)
Concession Wages	14,107	15,000	13,868	1,132
Credit Card	6,752	2,500	3,224	(724)
Depreciation	412,884	418,136	413,423	4,713
Dues and Subscriptions	770	1,250	1,999	(749)
Educational Training	529	1,000	607	393
Event Staffing	56,414	65,000	55,250	9,750
Heating and Natural Gas	12,893	13,392	23,026	(9,634)
Hotels	-	1,500	1,100	400
Inspection - Elevator and Fire	881	1,500	535	965
Insurance - Building and Contents	36,024	28,078	33,859	(5,781)
Insurance - Health	90,465	114,993	92,396	22,597
Insurance - Workers Compensation	-	6,100	-	6,100
Insurance - Special Events	-	2,500	-	2,500
Landscaping	6,440	7,500	8,780	(1,280)
Lighting Equipment Rental	2,414	5,000	732	4,268
Lights and Power	69,793	72,000	90,512	(18,512)
Lights and Power - Parking Lot	21,040	22,872	25,038	(2,166)
Maintenance Material and Supplies	18,526	16,000	19,280	(3,280)
Maintenance Wages	108,514	108,800	106,221	2,579
Miscellaneous Expense	342	2,625	2,002	623
Office Hourly Wages	34,909	36,996	29,598	7,398
Office Supplies	8,145	7,500	12,660	(5,160)
Over/Short	-	100	-	100
Payroll Processing Charges	4,713	6,603	4,427	2,176
Payroll Tax Expense	39,164	47,889	48,322	(433)
Piano Tuning	125	500	975	(475)
Police and Security	27,857	25,000	28,745	(3,745)
Postage	247	1,750	390	1,360
Promoter's Proceeds	-	-	3,097	(3,097)
Rental of Equipment	-	1,000	172	828
Repair and Maintenance - Building	3,842	10,000	36,564	(26,564)
Repair and Maintenance - Equipment	13,252	15,000	28,085	(13,085)
Repair and Maintenance - Other	-	15,000	700	14,300
Repair and Maintenance - TAC	14,433	20,000	-	20,000
Retirement Expense	30,574	32,225	32,224	1
Sales Tax Expense	5,840	6,700	5,061	1,639
Service Agreement	32,603	29,573	28,748	825
Stage Hands Wages	44,584	60,000	55,200	4,800
State Admissions Tax Expense	11,389	15,000	10,600	4,400
Talent Fee	53,525	35,000	22,471	12,529
Telephone and Fax	7,488	18,842	6,734	12,108
Transportation Expense	12,713	14,704	12,844	1,860
Trash Pickup	7,563	7,500	9,258	(1,758)
Travel Expense	-	500	-	500
Water	5,363	4,650	7,337	(2,687)
Water Runoff Fee	1,980	3,960	3,960	-
	<u>\$ 1,687,303</u>	<u>\$ 1,797,261</u>	<u>\$ 1,734,904</u>	<u>\$ 62,357</u>

See Independent Auditor's Report.



200 East St. John Street
 Spartanburg, SC 29306-5124
 r 864.583.2776 r 864.948.5353
 www.spartanarts.org

February 27, 2015

Muffet Chapman, Chairwoman
 Mike Kohler, Vice Chair
 Colleen Keith, Secretary
 Jason Lynch, Treasurer
 Martin Cornelson
 Trey Finney
 Beth Hrubala
 Jeffrey Lehrer
 Judy McCravy
 Tom McLeod
 Tom Nederostek
 Dr. Charles White

Mr. James Kennedy, Budget & Accounting Director
 City of Spartanburg
 PO Drawer 1749
 Spartanburg, SC 29304

Dear Mr. Kennedy:

The Arts Partnership of Greater Spartanburg respectfully submits a request for funding in the amount of \$58,000 from the City of Spartanburg's Hospitality Tax receipts for FY 2015-2016. This request represents an increase over previous years funding by \$24,000. As the leading cultural agency for the City of Spartanburg, The Arts Partnership is providing critical cultural leadership and stimulating vibrancy in our city like no other agency or event.

The Chapman Cultural Center is a strong community anchor that enhances civic engagement, contributes to the daily vibrancy and economic vitality of our City. We serve as a key economic development tool, tourism attraction, and quality of life asset in the heart of our City. Your increased funding is critical to our success.

The Arts Partnership is providing key cultural leadership for our City in the development of our cultural assets inventory and mapping of Downtown, as well as hosting two important annual festivals: Spartanburg Soaring International Kite Festival attracting over 3,000 people to Barnet Park; and 1Spark! - *Where Creativity and Innovation Collide* which engaged 22 entrepreneurs and 33 artists and over 1,500 attendees to Liberty Street and Downtown Spartanburg.

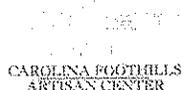
As you make the funding priorities for expenditures of 2015-16 Hospitality Tax Revenues, we would ask you to consider the value of our hosting over 900 events and programs, with over 280 of these on nights and weekends annually and attracting over 262,000 people each year to our downtown. This current year we are the site for two statewide summits and 1 international convention bringing over 1,000 people downtown for 7 days. In addition to our important role in the vibrancy of our City, we are providing cultural leadership and important after school and in school arts and science education programs that serve all of the children living in the City. The Cultural Center and our vibrant arts programs give our City a stronger case to attract new investment and new residents to our city.

We are operating the Chapman Cultural Center 89 hours/seven days a week and provide services and facilities for more than 45 nonprofit organizations in addition to our eight tenant partners. These funds will be used directly to support daily operations and marketing the Center as an entertainment and tourism destination in downtown Spartanburg - promoting festivals, live music concerts, special events,

Dr. Wes Alexander
 Dr. Ashley Allen
 Ingo Angermeier
 William Barnet III
 Bert Barre
 Virginia Benintende
 Dr. Fritz Behorn III
 Cecil
 am Cobb
 Hon. J. Derham Cole Jr.
 Julian Crawford
 Christopher Crowley
 Angelina Painter Eschauzier
 Dr. Ron Garner
 Hon. Jeff Horton
 Julie Lowry
 Hon. Shane Martin
 Jayne Moorman
 Dr. Chuck Morrow
 Sharon Porter
 Prema Samhat
 Hon. Jan Scalisi
 Jaime Wall
 Pete Weisman
 Vicki Yeatman



BALLET SPARTANBURG



Artists Guild
 SPARTANBURG



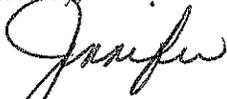
exhibits and programs that will draw people to our city, ultimately helping our local restaurants.

In our review of the Hospitality Tax Revenues represented in the City of Spartanburg's Budget, we have observed that the Hospitality Tax Revenues increased drastically in 2007/2008 the year that the Chapman Cultural Center opened and have stayed at that elevated level for the past 8 years despite a down economy. We believe we are a significant contributor to the success of these increased revenues and hope our request for an increase in our share of these funds be awarded.

Also, please consider that the Center returns \$9.2 million annually to Spartanburg's economy. This means that for every \$1.00 of Hospitality Tax Dollars that you invest in our work, we return \$270 to the local economy. It is because of this very high return on your investment, as well as the measurable impact we have had on the Hospitality Tax Revenues since we opened, that we are asking for an increase of \$24,000 to our previous grant of \$34,000 for a total of \$58,000.

Thank you for your serious consideration of our request and know that we value our many partnerships with the City of Spartanburg and share your desire for our citizens to prosper and our City to be vibrant and successful.

Sincerely,



Jennifer C. Evins
President and CEO

CC: Mayor Junie White
City Manager, Ed Memmott
Asst. City Manager, Chris Story

**THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.**

FINANCIAL STATEMENTS

JUNE 30, 2014 AND 2013

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
FINANCIAL STATEMENTS
JUNE 30, 2014 AND 2013

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Other Information (Unaudited)	
Mary Wheeler Davis Fund	15

The Board of Directors of
The Arts Partnership of Greater Spartanburg, Inc.
Spartanburg, South Carolina

INDEPENDENT AUDITORS' REPORT

We have audited the accompanying financial statements of The Arts Partnership of Greater Spartanburg, Inc. (a nonprofit organization), which comprise the statements of financial position as of June 30, 2014 and 2013, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of The Arts Partnership of Greater Spartanburg, Inc. as of June 30, 2014 and 2013, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

McAbee Schwartz Halliday & Co.

Spartanburg, South Carolina
October 9, 2014

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
STATEMENTS OF FINANCIAL POSITION
JUNE 30, 2014 AND 2013

	ASSETS			2013
	2014		Total	
	Operating Fund	Capital / Endowment Funds		
Current Assets				
Cash and cash equivalents	\$ 96,224	\$ 104,037	\$ 200,261	\$ 379,682
Pledges receivable - net of allowance for uncollectible pledges of \$2,000 and \$5,300 at June 30, 2014 and 2013, respectively	96,430	-	96,430	133,220
Accounts receivable, net of allowance	9,660	-	9,660	1,612
	<u>202,314</u>	<u>104,037</u>	<u>306,351</u>	<u>514,514</u>
Property and Equipment				
Land, land improvements and building	32,695,959	-	32,695,959	32,639,597
Furniture and equipment	1,449,374	-	1,449,374	1,399,026
Computer equipment and software	508,990	-	508,990	511,957
	<u>34,654,323</u>	<u>-</u>	<u>34,654,323</u>	<u>34,550,580</u>
Less accumulated depreciation	6,940,763	-	6,940,763	5,950,497
	<u>27,713,560</u>	<u>-</u>	<u>27,713,560</u>	<u>28,600,083</u>
Other Assets				
Pledges receivable - net of allowance for uncollectible pledges of \$10,000 for 2013 and discounts of \$19,066 and \$32,112 at June 30, 2014 and 2013, respectively	-	304,267	304,267	281,521
Investments at Spartanburg County Foundation	-	6,334,128	6,334,128	5,709,667
Other	2,000	-	2,000	2,000
	<u>2,000</u>	<u>6,638,395</u>	<u>6,640,395</u>	<u>5,993,188</u>
Total Assets	<u>\$ 27,917,874</u>	<u>\$ 6,742,432</u>	<u>\$ 34,660,306</u>	<u>\$ 35,107,785</u>

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
STATEMENTS OF FINANCIAL POSITION - CONTINUED
JUNE 30, 2014 AND 2013

LIABILITIES AND NET ASSETS

	2014			2013
	Operating Fund	Capital / Endowment Funds	Total	Total
Current Liabilities				
Accounts payable and related liabilities	\$ 36,602	\$ -	\$ 36,602	\$ 59,135
Interest payable	-	-	-	616
Deferred revenue	5,630	-	5,630	4,990
Grants payable	1,349	-	1,349	3,349
	<u>43,581</u>	<u>-</u>	<u>43,581</u>	<u>68,090</u>
Long-term Liabilities				
Note payable - net of current portion	-	-	-	148,391
Total Liabilities	<u>43,581</u>	<u>-</u>	<u>43,581</u>	<u>216,481</u>
Net Assets				
Unrestricted				
Undesignated	27,819,008	-	27,819,008	28,721,129
Designated for transfer to the Chapman Cultural Center Operating Endowment Fund	55,285	-	55,285	55,285
Temporarily restricted	-	6,742,432	6,742,432	6,114,890
	<u>27,874,293</u>	<u>6,742,432</u>	<u>34,616,725</u>	<u>34,891,304</u>
Total Liabilities and Net Assets	<u>\$ 27,917,874</u>	<u>\$ 6,742,432</u>	<u>\$ 34,660,306</u>	<u>\$ 35,107,785</u>

The accompanying notes are an integral part of the financial statements.

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS
FOR THE YEARS ENDED JUNE 30, 2014 AND 2013

	2014			2013		
	Operating Fund	Capital / Endowment Funds	Total	Operating Fund	Capital / Endowment Funds	Total
Revenue, Gains and Other Support						
Contributions	\$ 846,898	\$ 112,143	\$ 959,041	\$ 802,027	\$ 127,841	\$ 929,868
Arts in education (exclusive of government grants)	81,036	-	81,036	83,982	-	83,982
Local government						
County	233,000	-	233,000	292,000	-	292,000
City	41,500	-	41,500	40,000	-	40,000
South Carolina Arts Commission	48,906	-	48,906	34,541	-	34,541
Interest	-	133	133	-	179	179
Intermediary income (loss)	-	620,961	620,961	-	12,328	12,328
Rental income	535,539	-	535,539	540,659	-	540,659
Miscellaneous	119,615	-	119,615	126,006	-	126,006
Gain (Loss) on sale of assets	6	(490)	(484)	26	(421)	(395)
Net assets released from restriction						
Satisfaction of time restriction	105,205	(105,205)	-	18,402	(18,402)	-
	2,011,705	627,542	2,639,247	1,937,643	121,525	2,059,168
Expenses						
Programs	2,477,741	-	2,477,741	2,406,621	-	2,406,621
Management and general	227,210	-	227,210	225,197	-	225,197
Organizational and development	208,875	-	208,875	200,918	-	200,918
	2,913,826	-	2,913,826	2,832,736	-	2,832,736
Change in Net Assets	(902,121)	627,542	(274,579)	(895,093)	121,525	(773,568)
Net Assets - Beginning of Year	28,776,414	6,114,890	34,891,304	29,671,507	5,993,365	35,664,872
Net Assets - End of Year	\$ 27,874,293	\$ 6,742,432	\$ 34,616,725	\$ 28,776,414	\$ 6,114,890	\$ 34,891,304

The accompanying notes are an integral part of the financial statements.

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED JUNE 30, 2014 AND 2013

	2014	2013
Cash Flows Provided / (Used) by Operating Activities		
Changes in net assets	\$ (274,579)	\$ (773,568)
Adjustments to reconcile change in net assets		
(Gain) loss on sale of assets	484	395
Pledge discount adjustment	(13,046)	(77,841)
Allowance for bad debts	(13,300)	(125)
Depreciation	992,293	986,779
(Earnings) Loss on investments with intermediary	(620,961)	(12,328)
(Increase) decrease in pledges receivable	40,390	1,269,855
(Increase) decrease in accounts receivable	(8,048)	10,967
(Increase) decrease in prepaid expense	-	1,197
(Increase) decrease in derivative value	-	(4,045)
Increase (decrease) in accounts payable	(22,533)	(47,300)
Increase (decrease) in interest payable	(616)	(5,205)
Increase (decrease) in deferred revenue	640	(4,990)
Increase (decrease) in grants payable	(2,000)	(2,000)
	78,724	1,341,791
Cash Flows Provided / (Used) by Investing Activities		
Proceeds from sale of property and equipment	-	1,811
Purchases of property and equipment	(106,254)	(57,059)
Contributions to endowment (intermediary)	(3,500)	(951,100)
Withdrawals from endowment (intermediary)	-	104,805
	(109,754)	(901,543)
Cash Flows Provided / (Used) by Financing Activities		
Payments on long term debt	-	(2,000,000)
Payments on note payable	(148,391)	(350,000)
	(148,391)	(2,350,000)
Net Decrease in Cash	(179,421)	(1,909,752)
Cash and Cash Equivalents - Beginning of Year	379,682	2,289,434
Cash and Cash Equivalents - End of Year	\$ 200,261	\$ 379,682
<u>Supplemental Disclosure</u>		
Interest paid	\$ 1,596	\$ 9,277

The accompanying notes are an integral part of the financial statements.

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2014 AND 2013

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies of The Arts Partnership of Greater Spartanburg, Inc. (The Partnership) is presented to assist in understanding the financial statements. The financial statements and notes are representations of the Organization's management, which is responsible for their integrity and objectivity. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the financial statements.

Management uses estimates and assumptions in preparing financial statements. Those estimates and assumptions affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities, and reported revenues and expenses.

Organization

The Organization was formed in 1993 as a successor to and was initially funded by the Arts Council of Spartanburg, Inc. Its purpose is to provide cultural leadership for Greater Spartanburg by developing, strengthening and promoting the scope, excellence and educational role of the arts, humanities and sciences and to further their significance in the life of our community and all of its citizens.

Tax Exempt Status

The Internal Revenue Service and the State of South Carolina have determined that The Arts Partnership of Greater Spartanburg, Inc. is exempt from federal and state income taxes under Section 501(c)(3) of the Internal Revenue Code. It has been classified as an organization that is not a private foundation under Section 170(b)(1)(A)(vi). Information returns filed for the years 2011 - 2014 are subject to examination by the Internal Revenue Service, generally for three years subsequent to the date the returns were filed.

Basis of Accounting

The Organization's records are maintained on the accrual basis for financial reporting purposes. Under this method, all revenues are recognized when earned. Expenditures are recorded when incurred.

Financial Statement Presentation

The Organization is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted, temporarily restricted, and permanently restricted. In addition, the Organization is required to present a statement of cash flows.

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
NOTES TO FINANCIAL STATEMENTS - CONTINUED
JUNE 30, 2014 AND 2013

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Contributions

Contributions, including unconditional promises to give, are recognized as revenues in the period received. Conditional promises to give are not recognized until the conditions on which they depend are substantially met. Contributions of assets other than cash are recorded at their estimated fair value at the date of the gift. Contributions to be received after one year are discounted at an appropriate discount rate as of the date of the gift and with consideration of the risks involved. Amortization of the discount is recorded as additional contribution revenue in accordance with donor-imposed restrictions, if any, on the contributions. An allowance for uncollectible contributions received is provided based upon management's judgment, including such factors as prior collection history, type of contribution, and nature of fund-raising activity.

Grants and contributions of cash and other assets are reported as temporarily restricted support if they are received with donor stipulations that limit the use of the donated assets. When a donor restriction expires, that is, when a stipulated time restriction ends or purpose restriction is accomplished, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statement of activities as net assets released from restrictions. Donor restricted contributions whose restrictions are met in the same reporting period are reported as unrestricted support.

Donated Goods and Services

Donated assets are recorded at their fair market value on date of contribution. Donated services consist primarily of services of board members, membership on various committees and volunteers. Because a fair value of these services cannot be objectively measured, they are not recorded in the financial statements.

Cash and Cash Equivalents

Cash and cash equivalents include deposit accounts and certificates of deposit. The Partnership considers all short-term, highly liquid investments with an original maturity of three months or less to be cash equivalents.

Financial Instruments

Financial instruments consist of cash, investments, accounts receivable, accounts payable and other accrued liabilities. Management is of the opinion that The Partnership is not exposed to significant interest rate or credit risk arising from these instruments. Unless otherwise noted, the fair values of these financial instruments are the market values of these financial instruments, and approximate their carrying values.

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
NOTES TO FINANCIAL STATEMENTS - CONTINUED
JUNE 30, 2014 AND 2013

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - Continued

Fair Value Measurements

The fair value of financial assets and liabilities is measured according to the Fair Value Measurements and Disclosures topic of the FASB Accounting Standards Codification. Fair value is required to be evaluated and adjusted according to the following valuation techniques:

Level 1 – Fair value is determined using quoted market prices in active markets for identical assets and liabilities.

Level 2 – Fair value is determined using quoted market prices in active markets for similar assets and liabilities, quoted prices for identical or similar instruments in markets that are not active, and model-based valuation techniques for which all significant inputs are observable in the market for substantially the full term of the assets or liabilities.

Level 3 – Fair value is determined using inputs that are generally unobservable and typically reflect management's estimates of assumptions that market participants would use in pricing the asset or liability. The market for assets and liabilities using level 3 measures is typically inactive.

Property and Equipment

Property and equipment are recorded at cost or fair market value on the date donated. The Partnership has no minimum dollar amount for capitalizing assets. Depreciation is calculated on the straight-line basis over the estimated useful life of the asset. Depreciation expense for the years ended June 30, 2014 and 2013 was \$992,293 and \$986,779, respectively.

Functional Allocation of Expenses

The costs of providing the various programs and supporting services have been summarized on a functional basis in the statement of activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

NOTE 2 - CONCENTRATION OF CUSTODIAL CREDIT RISK

The Partnership's cash and cash equivalents are held at multiple depositories. The Partnership does not have a formal deposit policy for custodial risk, which is the risk that in the event of bank failure, the deposits may not be refunded.

At June 30, 2014 and 2013, the carrying amount of The Partnership's cash and cash equivalents was \$200,261 and \$379,682, respectively, and the bank balance was \$243,428 and \$358,520, respectively. Of the bank balance, \$243,428 and \$358,520 respectively, was covered by federal depository insurance.

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
NOTES TO FINANCIAL STATEMENTS - CONTINUED
JUNE 30, 2014 AND 2013

NOTE 3 - PLEDGES RECEIVABLE

Pledges are expected to be realized in the following periods:

	2014	2013
Within one year	\$ 98,430	\$ 138,520
Within two to five years	323,333	323,633
	421,763	462,153
Less:		
Allowance for uncollectible pledges	(2,000)	(15,300)
Discount at 3%	(19,066)	(32,112)
	<u>\$ 400,697</u>	<u>\$ 414,741</u>

NOTE 4 - INVESTMENTS AT SPARTANBURG COUNTY FOUNDATION

The following described funds are held and managed by the Foundation as component funds for the benefit of The Partnership. The Foundation maintains an investment pool of various mutual funds and managed accounts. The investment pool is allocated to various sub-funds, including The Partnership based on a percentage of ownership interest in the market value of the investment pool. Distributions are made from the fund at the discretion of the Foundation.

- I. **W. Marshall Chapman Arts Endowment** - In 1991, The Partnership's predecessor, Arts Council of Spartanburg County, Inc., established this fund with the Spartanburg County Foundation (Foundation). The principal and net income of the Fund shall be devoted to the use and assistance of The Partnership for the purpose of educating, encouraging and stimulating the practice and appreciation of the arts among the people of Spartanburg County. Variance power was granted to the Foundation.
- II. **The Chapman Cultural Center Capital Endowment Fund** - Established during the year ended June 30, 2002. Variance power was granted to the Foundation.
- III. **The Chapman Cultural Center Operating Endowment Fund** - Established during the year ended June 30, 2010. Variance power was granted to the Foundation.

	I.	II.	III.	Total
Balance, Beginning	115,016	5,524,641	70,010	5,709,667
Transfers to Foundation	-	-	3,500	3,500
Dividends and interest, net of fees	986	98,572	604	100,162
Realized and unrealized gain/(loss)	15,261	496,145	9,394	520,799
Balance, Ending	<u>131,262</u>	<u>6,119,357</u>	<u>83,508</u>	<u>6,334,128</u>

The Spartanburg County Foundation's annual audited financial statements are available by contacting the Spartanburg County Foundation at 424 East Kennedy Street, Spartanburg, SC 29302, (864) 582-0138.

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
NOTES TO FINANCIAL STATEMENTS – CONTINUED
JUNE 30, 2014 AND 2013

NOTE 5 - NOTE PAYABLE AND LINE OF CREDIT AGREEMENT

The Partnership entered into a promissory note agreement on May 23, 2012. \$525,000 was the initial amount approved to be borrowed at a floating rate of the prime rate plus 1%, with a minimum interest rate of 4%. The note required interest-only installments monthly through November 1, 2015, when all remaining principle and interest was due. The outstanding amount of the note at June 30, 2013 was \$148,391. During the fiscal year ending June 30, 2014, the note was paid off completely.

The Partnership has available a revolving line of credit bearing interest at the prime plus 1.75%. It has a limit of \$200,000. No amount was outstanding at June 30, 2014 or 2013. The credit line is unsecured with no maturity date or required bank covenants.

NOTE 6 - TEMPORARILY RESTRICTED NET ASSETS

At June 30, 2014 and 2013, temporarily restricted net assets are available for the following purposes:

	2014	2013
Capital Campaign	\$ 408,304	\$ 405,223
Investments at Spartanburg County Foundation	6,334,128	5,709,667
	\$ 6,742,432	\$ 6,114,890

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
NOTES TO FINANCIAL STATEMENTS – CONTINUED
JUNE 30, 2014 AND 2013

NOTE 7 - FAIR VALUE MEASUREMENTS

The Partnership's assets and liabilities are reported at fair value in the accompanying balance sheet:

Fair Value Measurements Using:			
June 30, 2014			
	Fair Value	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Unconditional Promises to Give	\$ 400,697	\$ -	\$ 400,697
Investments at Spartanburg County Foundation	6,334,128	6,334,128	
Total	\$ 6,734,825	\$ 6,334,128	\$ 400,697
June 30, 2013			
	Fair Value	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Unconditional Promises to Give	\$ 414,741	\$ -	\$ 414,741
Investments at Spartanburg County Foundation	5,709,667	5,709,667	
Total	\$ 6,124,408	\$ 5,709,667	\$ 414,741

Level 2 Fair Value Measurements

The investments at Spartanburg County Foundation are adjusted to value as determined and reported by the Foundation (see footnote 4)

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
NOTES TO FINANCIAL STATEMENTS - CONTINUED
JUNE 30, 2014 AND 2013

NOTE 7 - FAIR VALUE MEASUREMENTS - Continued

Level 3 Fair Value Measurements

The fair value for unconditional promises to give is based on outstanding pledges less allowance for uncollectable accounts and adjusted to present value using a discount rate of 3.0%. The following table provides further details of the Level 3 fair value measurements.

	Unconditional Promises to Give 2014	Unconditional Promises to Give 2013
	<u>2014</u>	<u>2013</u>
Balance, Beginning	\$ 414,741	\$ 1,606,630
New Pledges	437,274	256,619
Payments received (net of write-offs)	(464,364)	(1,526,349)
Change in present value	13,046	77,841
Balance, Ending	<u>\$ 400,697</u>	<u>\$ 414,741</u>

The carrying amount of other assets and liabilities, including cash, accounts receivable and accounts payable, approximate their fair market value due to the short term maturities of these instruments.

NOTE 8 - RECLASSIFICATIONS

Certain accounts in the prior year financial statements have been reclassified for comparative purposes to conform to the presentation in the current year financial statements.

NOTE 9 - SUBSEQUENT EVENTS

Subsequent events were evaluated through October 9, 2014, which is the date the financial statements were available to be issued.

OTHER INFORMATION (UNAUDITED)

THE ARTS PARTNERSHIP
OF GREATER SPARTANBURG, INC.
MARY WHEELER DAVIS FUND
JUNE 30, 2014 AND 2013

Although benefiting the Partnership, under accounting principles generally accepted in the United States of America, the following fund does not meet the criteria to be considered an investment asset of the Partnership and is not included in the accompanying financial statements.

In 1989, a fund was established known as the Mary Wheeler Davis Fund for the Promotion of the Arts with the Spartanburg County Foundation. The Fund is the property of the Foundation held by it in its corporate capacity as a component fund of the Foundation and is not deemed a trust fund held by it in a trustee capacity. The Fund shall be held, managed, administered, applied and disbursed as a special fund under the general powers and duties of the Foundation.

The principal and net income of the Fund shall be devoted to the promotion of the performing and visual arts in Spartanburg County.

The following is a summary of the activity of the Fund as reported by the Foundation as of June 30, 2014 and 2013:

	<u>2014</u>	<u>2013</u>
Fund Balance - Beginning	\$ 76,606	\$ 69,506
Investment Income/(Loss), Net	11,552	7,196
Contributions	1,080	904
Distributions	<u>(3,816)</u>	<u>(1,000)</u>
Fund Balance - Ending	<u>\$ 85,422</u>	<u>\$ 76,606</u>



REQUEST FOR CITY COUNCIL ACTION

TO: Ed Memmott, City Manager
FROM: Kathy Hill, Community Services Coordinator
SUBJECT: Accommodations Tax Grant FY2015-16
DATE: May 21, 2015

BACKGROUND:

Accommodations Tax Grants are provided to eligible projects through revenue generated by the 2% lodging tax levied by the State of South Carolina. These monies can be used for activities related to tourism, including:

1. Advertising and promotion of events that will increase tourism
2. Promotion of the arts and cultural events
3. Support for facilities where civic and cultural events take place
4. Other eligible uses include additional health, safety, and public services for tourists, tourist transportation shuttles, visitor information centers, waterfront erosion control, and repair.

*Note: A tourist is defined as those who travel at least 50 miles to attend an event.

It has been City Council's practice to limit City Accommodations Tax grants to eligible projects that take place within the City. Events funded must "attract" and /or "provide for tourists." Grant recipients must have an IRS 501(C) 3 status.

State law requires the City to have an Accommodations Tax Advisory Committee. This committee reviews applications and makes a recommendation to City Council for grant awards. The committee members are:

Crystal Thomas	Spartanburg Marriott at Renaissance Park, Chair
Wayne Sease	Inn on Main
Clyde Norris	Owner, Clyde's Fitness
Emily Woods	Owner, Health In Hand
Scott Ellis	Spartanburg Memorial Auditorium
Barbara Colvin	Owner, Palmetto Palate Catering
Steve Wong	Chapman Cultural Center

The Accommodations Tax Advisory Committee met on May 13 and thoroughly reviewed all of the applications. Nineteen (19) applications were received this year. The committee used the following criteria for making award recommendations:

- 1) Does the application/event meet all of the mandated requirements?
- 2) Does the event have a secured date and venue scheduled?
- 3) Does the event truly attract tourists to the City?
- 4) How great is the need for the funding – what other sources of revenue are available for this event?

After careful consideration, the committee unanimously made the attached recommendations.

ACTION REQUESTED:

Approval of the recommendations from the Accommodations Tax Advisory Committee for the allocation of FY 2015-16 Accommodations Tax Grants.

BUDGET AND FINANCIAL DATA:

A total of \$110,000 is available to distribute for the FY 2015-16 to various organizations.

2015-16 Accommodations Tax Applicants

<u>Organization</u>	<u>Event</u>	<u>2014-15 Funding</u>	<u>2015-16 Requested Amount</u>	<u>2015-16 Recommendation</u>	<u>Location</u>
America's Clogging Hall of Fame	America's Clogging Hall of Fame Championship	\$ 3,000.00	\$ 5,000.00	\$ 3,000.00	Spartanburg Memorial Auditorium
Artists' Guild of Spartanburg	42 Annual Juried Show	\$ 1,000.00	\$ 2,464.00	\$ 1,000.00	Spartanburg Art Museum - Chapman Cultural Center
The Arts Partnership	continued operations for events	\$ 11,000.00	\$ 20,000.00	\$ 12,000.00	Chapman Cultural Center
Ballet Spartanburg	The Nutcracker	\$ -	\$ 33,700.00	\$ 2,000.00	Twichell Auditorium
City of Spartanburg	Barnet Park continued operations for events	\$ -	\$ 27,500.00	\$ 12,000.00	Downtown Spartanburg
City of Spartanburg	Skating on the Square	\$ 2,500.00	\$ 15,000.00	\$ 2,500.00	Morgan Square
City of Spartanburg	Spring Fling	\$ 7,000.00	\$ 7,000.00	\$ 7,000.00	Downtown Spartanburg
Epsilon Beta Omega Chapter of AKA Sorority	Conference	\$ -	\$ 1,950.00	\$ 770.00	Marriott
Hatcher Garden & Woodland Preserve	year long event/increase visitation	\$ 7,500.00	\$ 8,000.00	\$ 8,000.00	Hatcher Garden & Woodland Preserve
Hmong-American Assoc. of SC	Hmong New Year	\$ 3,000.00	\$ 6,000.00	\$ 3,000.00	Fairgrounds
Local Chapter, Nat'l Railway Historical Society	Hub City RR Museum and Caboose Exhibit	\$ 2,000.00	\$ 3,500.00	\$ 3,500.00	298 Magnolia Street
Spartanburg Art Museum	A Dyeing Art: Contemporary Textiles...	\$ 2,500.00	\$ 3,000.00	\$ 2,500.00	Spartanburg Art Museum - Chapman Cultural Center
Spartanburg CVB	Revolutionary Spartanburg Marketing & Sales Plan	\$ 25,000.00	\$ 60,000.00	\$ 27,230.00	City hotels, restaurant, venues, etc.
Spartanburg County Historical Association	Repairs at Regional Museum	\$ -	\$ 5,000.00	\$ 5,000.00	Chapman Cultural Center
Spartanburg Memorial Auditorium	new website	\$ -	\$ 12,000.00	\$ 12,000.00	Spartanburg Memorial Auditorium
Spartanburg Terrace Tenants Association	An Evening of Talent Expressions	\$ -	\$ 1,500.00	\$ -	Chapman Cultural Center
St. Nicholas Greek Orthodox Church	Spartanburg Greek festival	\$ 3,000.00	\$ 5,000.00	\$ 3,000.00	St. Nicholas Church
*Team Spartanburg Sports Council	Shriners Bowl	\$ -	\$ 75,000.00	\$ -	Wofford College
Wofford College	Panthers Training Camp Kick off party	\$ 5,500.00	\$ 10,000.00	\$ 5,500.00	Wofford College
TOTALS		\$ 73,000.00	\$ 301,614.00	\$ 110,000.00	
*application was incomplete therefore					
not accepted by the committee					



REQUEST FOR COUNCIL ACTION

TO: Ed Memmott, City Manager

FROM: Joshua T. Henderson, Planning Coordinator

SUBJECT: Ordinance Accepting the Property Owned by Bright-Meyers Cedar Springs, LLC, and Being Located at 203 and 205 Cedar Springs Road, and that Portion of Cedar Springs Road and Southport Road Abutting Said Property, and is Further Identified on Spartanburg County Tax Map as 7-17-15-025.00 as a Part and Parcel of the City of Spartanburg and Declaring Said Property Annexed to and a Part and Parcel of the City of Spartanburg

DATE: May 26, 2015

BACKGROUND: On April 29, 2015 Staff received a request from Bright-Meyers Cedar Springs, LLC, Owner of 203 and 205 Cedar Springs Road for annexation of the property into the City of Spartanburg. Because this property is proposed to be zoned B-1, Neighborhood Shopping District upon annexation, it does meet the requirements as stated in Section 208 Zoning of Annexed Property (C) Zoning Classification (1) of the City of Spartanburg Zoning Ordinance, because the proposed property to be annexed is not vacant and since the property owner is not requesting zoning that is less restrictive than the existing zoning for all adjacent property, there is no need to obtain zoning designation by the Planning Commission.

Since the parcel is contiguous to the City Limits, the property owner has submitted an annexation petition under the 100 percent Petition and Ordinance method. Since the zoning designation for the contiguous parcels are B-1 and B-3; Staff is requesting Council to designate the parcel as B-1.

ACTION REQUESTED:

Staff recommends that the City Council take the following actions:

- a) Approve the annexation of 203 and 205 Cedar Springs Road (TMS 7-17-15-025.00).
- b) Designate the zoning for this property as B-1, Neighborhood Shopping District upon annexation.

ADDITIONAL INFORMATION: Enclosed is a proposed Ordinance in the event that Council approves the rezoning request on First Reading.

BUDGET AND FINANCE DATA:

The parcel will generate property tax after annexation.

AN ORDINANCE

ACCEPTING THE PROPERTY OWNED BY BRIGHT-MEYERS CEDAR SPRINGS, LLC, AND BEING LOCATED AT 203 AND 205 CEDAR SPRINGS ROAD, AND THAT PORTION OF CEDAR SPRINGS ROAD AND SOUTHPORT ROAD ABUTTING SAID PROPERTY, AND IS FURTHER IDENTIFIED ON SPARTANBURG COUNTY TAX MAP AS 7-17-15-025.00 AS A PART AND PARCEL OF THE CITY OF SPARTANBURG AND DECLARING SAID PROPERTY ANNEXED TO AND A PART AND PARCEL OF THE CITY OF SPARTANBURG.

WHEREAS, the City of Spartanburg, on April 29, 2015, received a Petition, from Bright-Meyers Cedar Springs, LLC, Owner, requesting that the property described in the Petition be annexed to the City of Spartanburg; and

WHEREAS, the City Council of Spartanburg has caused an investigation to be made of said property and has found that said property is contiguous to the City of Spartanburg and that it would be in the best interest of the City of Spartanburg if said property be annexed hereto in accordance with Section 5-3-150 of the Code of Laws of South Carolina, 1976; and

NOW, THEREFORE, BE IT ORDAINED by the Mayor and Members of Council of the City of Spartanburg, South Carolina, in Council assembled:

Section 1: That the Petition of Bright-Meyers Cedar Springs, LLC, dated April 22, 2015, for the annexation of the property hereinafter described to the City of Spartanburg be accepted.

Section 2: That the property hereinafter described is hereby declared annexed to the City of Spartanburg and a part and parcel of said City with full privileges accorded to and responsibilities required of said area.

Section 3: That said property is described as follows:

All that certain piece, parcel or tract of land, situate, lying and being near Cedar Springs, in the County of Spartanburg, State of South Carolina, being shown and designated as 14.6 acres on a plat prepared for Cedar Springs Associates, a S.C. General Partnership, dated May 2, 1989 and recorded in the Office of the Register of Deeds for Spartanburg County in Plat Book 106, at page 982. Said plat is incorporated herein by reference for a more particular description.

The County Block Map Number of the above tract of land is 7-17-15-025.00. (See attached plat)

Section 4: That upon annexation, the property shall be zoned as Zone B-1 (Neighborhood Shopping District).

LESS AND EXCEPT that property conveyed to the South Carolina Department of Transportation by deed recorded on September 24, 2004 in Deed Book 81-G, at Page 256, aforesaid records.

And

LESS AND EXCEPT that property conveyed to McDonald's Corporation by deed recorded on August 31, 1990 in Deed Book 56-X, at Page 401, aforesaid records.

Derivation:

Being a portion of the property conveyed to Cedar Springs Associates, LLC by deed of Cedar Springs Associates, a South Carolina general partnership dated January 1, 1996 and recorded in Deed Book 63-W, Page 892 in the Office of the Register of Deeds for Spartanburg County, South Carolina.

Tax Map No.: 7-17-15-025.00

Section 5: This Ordinance shall be effective upon its adoption by the City Council of the City of Spartanburg, South Carolina.

DONE AND RATIFIED THIS ____ DAY OF _____, 2015.

Junie L. White, Mayor

ATTEST:

Connie S. McIntyre, City Clerk

APPROVED AS TO FORM:

Cathy H. McCabe, City Attorney

__/__/__ (First Reading)

__/__/__ (Second Reading)

EXHIBIT "A"

All that certain piece, parcel or tract of land, situate, lying and being near Cedar Springs, in the County of Spartanburg, State of South Carolina, being shown and designated as 14.6 acres on a plat prepared for Cedar Springs Associates, a S.C. General Partnership, dated May 2, 1989 and recorded in the Office of the Register of Deeds for Spartanburg County in Plat Book 106, at page 982. Said plat is incorporated herein by reference for a more particular description.

LESS AND EXCEPT that property conveyed to the South Carolina Department of Transportation by deed recorded on September 24, 2004 in Deed Book 81-G, at Page 256, aforesaid records.

And

LESS AND EXCEPT that property conveyed to McDonald's Corporation by deed recorded on August 31, 1990 in Deed Book 56-X, at Page 401, aforesaid records.

Derivation:

Being a portion of the property conveyed to Cedar Springs Associates, LLC by deed of Cedar Springs Associates, a South Carolina general partnership dated January 1, 1996 and recorded in Deed Book 63-W, Page 892 in the Office of the Register of Deeds for Spartanburg County, South Carolina.

Tax Map No.: 7-17-15-025

EXHIBIT "B"

1. Taxes and assessments for the year 2014, and subsequent years, which are a lien but are not yet due and payable.
2. Easement to Duke Power Company, dated April 7, 1966, recorded on May 3, 1966 in Book 32-L, at Page 81, in the Office of the Register of Deeds for Spartanburg County, South Carolina.
3. Easement to Duke Power Company, dated November 27, 1962, recorded on December 20, 1962, Book 28-T, at Page 9, aforesaid records.
4. Easement to Duke Power Company, dated April 11, 1962, recorded on May 11, 1962 in Book 28-A, at Page 218, aforesaid records.
5. Easement to Duke Power Company, dated March 31, 1980, recorded on May 15, 1980 in Book 47-J, at Page 706, aforesaid records.
6. Right of Way Easement to the Spartanburg Sanitary Sewer District, dated December 23, 2003, recorded on February 23, 2004 in Book 79-T, at Page 601, aforesaid records.
7. Easement Agreement for Water Lines to McDonald's Corporation, dated September 10, 1990, recorded on October 29, 1990 in Book 57-B, at Page 674, aforesaid records.
8. Easement Agreement to McDonald's Corporation, dated June 7, 1990, recorded on August 31, 1990 in Book 56-X, at Page 403, aforesaid records.
9. Sewer Service and Annexation Agreement to the City of Spartanburg, dated July 2, 1990, recorded on July 11, 1990 in Book 56-T, at Page 265, aforesaid records,
10. Right of Way Easement to the City of Spartanburg, dated September 20, 1990, recorded on September 24, 1990 in Book 56-Z, at Page 179, aforesaid records.

STATE OF SOUTH CAROLINA)
)
 COUNTY OF SPARTANBURG)

AFFIDAVIT

PERSONALLY appeared before me the undersigned, who being duly sworn, deposes and says:

1. I have read the information on this Affidavit and I understand such information.
2. The property bearing Spartanburg County Tax Map Number 7-17-15-025 is being transferred by Cedar Springs Associates, LLC to Bright-Meyers Cedar Springs, LLC on SEPTEMBER 25, 2014.
3. Check one of the following: The DEED is
 - (a) X subject to the deed recording fee as a transfer for consideration paid or to be paid in money or money's worth.
 - (b) _____ subject to the deed recording fee as a transfer between a corporation, a partnership, or other entity and a stockholder, partner, or owner of the entity, or is a transfer to a trust or as distribution to a trust beneficiary.
 - (c) _____ EXEMPT from the deed recording fee because _____.
4. Check one of the following if either item 3(a) or item 3(b) above has been checked.
 - (a) X The fee is computed on the consideration paid or to be paid in money or money's worth: \$992,250.00.
 - (b) _____ The fee is computed on the fair market value of the realty which is \$ _____.
 - (c) _____ The fee is computed on the fair market value of the realty as established for property tax purposes which is \$ _____.
5. Check YES _____ or NO X to the following: A lien or encumbrance existed on the land, tenement, or realty before the transfer and remained on the land, tenement, or realty after the transfer. If "YES", the amount of the outstanding balance of this lien or encumbrance is \$ _____.
6. The DEED Recording Fee is computed as follows:
 - (a) \$992,250.00 the amount listed in item 4 above.
 - (b) 0 the amount listed in item 5 above (if no amount, place zero).
 - (c) \$992,250.00 Subtract Line 6(b) from Line 6(a) and place the result.
7. As required by Code Section 12-24-70, I state that I am a responsible person who was connected with the transaction as: Grantor

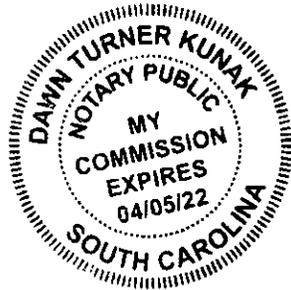
- 8. The Deed recording fee due is based on the amount listed on Line 6 (c) above and the Deed recording fee due is \$ 3,672.25.
- 9. Check if Property other than Real Property is being transferred on this Deed.
 - (a) _____ Mobile Home
 - (b) _____ Other
- 10. _____ DEED OF DISTRIBUTION - ATTORNEY'S AFFIDAVIT: Estate of _____, deceased CASE NUMBER _____. Personally appeared before me the undersigned attorney who, being duly sworn, certified that (s)he is licensed to practice law in the State of South Carolina; that (s)he has prepared the deed of Distribution for the Personal Rep. in the Estate of _____, deceased and that the grantee(s) therein are correct and conform to the estate file for the above name decedent.
- 11. I understand that a person required to furnish this affidavit who willfully furnishes a false or fraudulent affidavit is guilty of a misdemeanor and, upon conviction, must be fined not more than one thousand dollars or imprisoned not more than one year, or both.

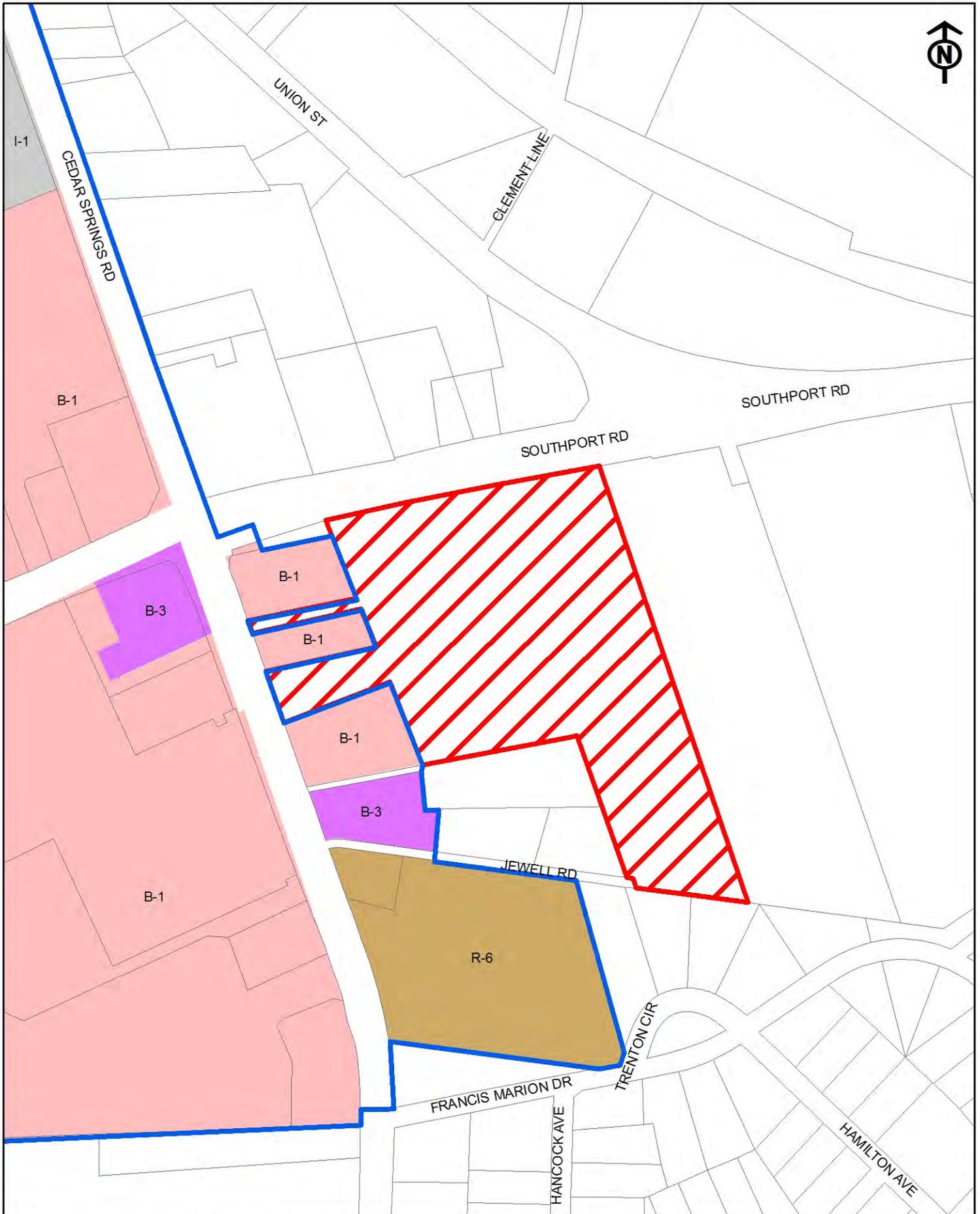
Sworn to before me this 28th day of August, 2014.

CEDAR SPRINGS ASSOCIATES, LLC

[Signature]
Notary Public for South Carolina
My Commission Expires: 4-5-22

By: [Signature]
George Dean Johnson, Jr., Trustee Under The
George Dean Johnson, Jr. Revocable Trust
Agreement dated April 10, 2009, Member





203 & 205 Cedar Springs Rd.
Tax Parcel # - 7-17-15-025.00
Owner: Bright-Meyers Cedar Springs, LLC

City of Spartanburg
Planning Department
J. Henderson